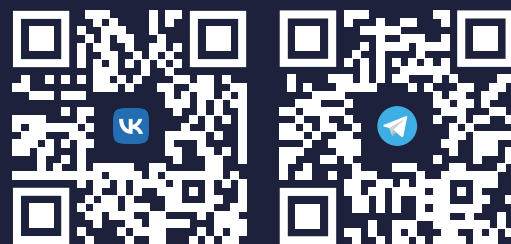
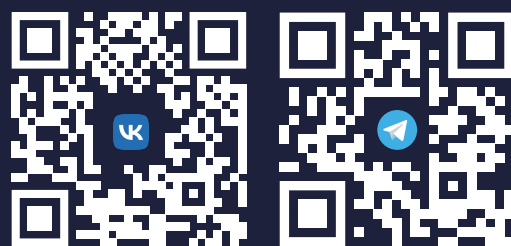


MINISTRY OF ECONOMIC
DEVELOPMENT
OF THE REPUBLIC
OF KHAKASSIA



INVESTMENT
DEVELOPMENT AGENCY
at Khakass Republic's Development Fund



REPUBLIC OF KHAKASSIA

INVESTMENT DIGEST



**KHAKASSIA STATE
GOVERNOR AND CHAIR
OF THE GOVERNMENT
VALENTIN KONOVALOV**

A handwritten signature in blue ink, appearing to be 'VK', written over a light blue horizontal line. The signature is stylized and cursive.

KHAKASSIA STATE GOVERNOR AND CHAIR OF THE GOVERNMENT WELCOME SPEECH

Khakassia, with its rich and varied geological history, diverse cultures, and unique heritage, is always open for business cooperation. It is a region with many favorable conditions for business and tourism. It has a great geographical location, one of the largest availabilities of natural resources, powerful industrial and energy capacity. All of these attributes provide generally a good business environment for foreign investment.

About 90 large enterprises are located here, including such facilities as the Sayano-Shushenskaya Hydroelectric Power Station and RUSAL's aluminium smelters.

Our efforts are aimed at the development of the main divisions of economic activity such as metal working and smelting, fuel and energy engineering, construction, tourism and recreation, and agricultural activities. This will open up new avenues for profitable investments and innovative ideas aimed at raising of living standards.

The Khakassia Government promotes the environment for successful business growth and support to find a solution to every problem and be transparent and open for feedback. We would be more than pleased to kick-start this venture of endless possibilities in making your business efficient, stable and safe.

We look forward to a long-term and mutually beneficial cooperation and hope that the presented information will be relevant for you and help you appreciate the avenues for mutual cooperation.

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Region Overview



Overview



REPUBLIC OF KHAKASSIA

📍 Midpoint of Asia

located
in the southwestern part of Eastern Siberia
(Russian Federation)

👤 **185.8** thousand residents
Abakan
Capital City

📏 **61.6** thousand square kilometres
Total Area
(making Khakassia 1.2% the size
of the Siberian Federal District
and 0.4% of the Russian Federation)

👥 **528.2** thousand residents
Population

👤 **8.6** individuals per sq. km
Density

🏛️ **99 municipalities**
5 urban districts, 8 municipal
districts, 4 urban and
82 rural settlements



Climate

January

❄️ **-20 °C**
❄️ **7 mm**

July

☀️ **20,3 °C**
🌧️ **56 mm**

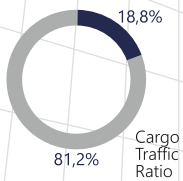
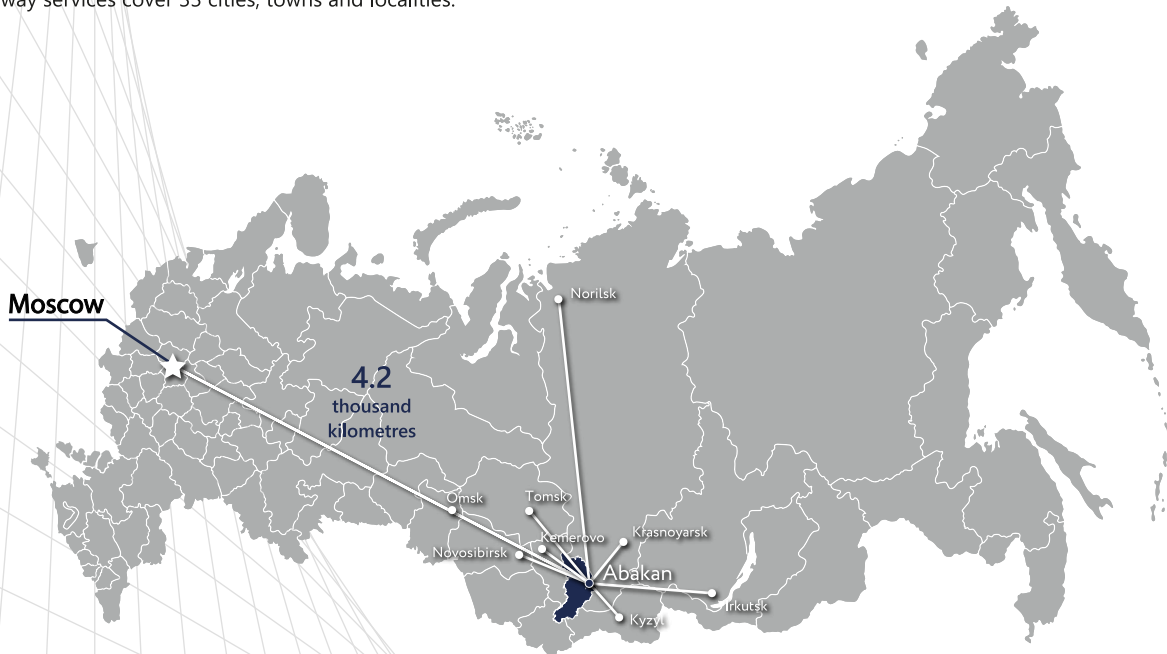


Transport Options and Services

Khakassia has a well-developed transport infrastructure that includes roads, railways, and an airport.

The international airport at Abakan has rapidly become one of the most prominent airports which serve the entire region and other neighboring regions (Krasnoyarsk and the Republic of Tyva). The airport is well-structured. Its surfacing is dependable and in top condition to ensure the airport operates safely.

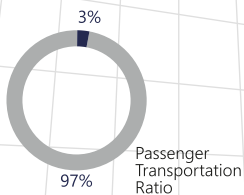
Rail is currently the predominant mode of transportation for the Republic's freight (cargo) shipments (Rail Freight Turnover: more than 80 percent). Today, the local railway services cover 33 cities, towns and localities.



32.4 million tons
Freight (Cargo) Traffic
(by local transportation)

5814.2 kilometres

Total Highway Kilometrage
(including public federal, regional and local highways)



16 million passengers
Passenger Traffic

666.9 kilometres

Total Railway Kilometrage

Distance from Moscow to Abakan (4,200 km)
✈️ 5 hours and 30 minutes
🚆 75 hours and 30 minutes

Distance from Tomsk to Abakan (800 km)
✈️ 29 hours
🚆 13 hours and 30 minutes

Distance from Omsk to Abakan (1,184 km)
✈️ 2 hours
🚆 31 hours and 32 minutes

Distance from Krasnoyarsk to Abakan (410 km)
✈️ 1 hour and 5 minutes
🚆 11 hours and 35 minutes
🚆 7 hours and 30 minutes

Distance from Novosibirsk to Abakan (1,000 km)
✈️ 1 hour and 25 minutes
🚆 22 hours and 40 minutes

Distance from St Petersburg to Abakan (4,478 km)
✈️ 5 hours and 30 minutes

Distance from Norilsk to Abakan (1,750 km)
✈️ 2 hours and 50 minutes

Distance from Sochi to Abakan (3,869 km)
✈️ 5 hours and 50 minutes

Distance from Irkutsk to Abakan (870 km)
🚆 28 hours

Distance from Kyzyl to Abakan (390 km)
🚆 7 hours

Distance from Kemerovo to Abakan (652 km)
🚆 14 hours and 40 minutes

● — highways
● — railways

Competitive Strengths



NATURAL RESOURCES

Special Mining Fields, Available Forest and Water Resources



MARKET READY INVESTMENT SITES

Live and New Priority Development Areas, Opportunity Zones and Well-Structured Industrial Parks



EFFORTLESS TRANSPORTATION

Transit Location at Road, Railroad, Water And Air Grade-Crossing



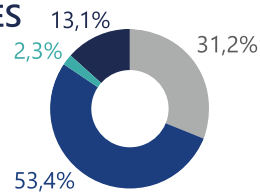
SURPLUS POWER SUPPLIES

Renewable Power Sources
The Russia's largest hydroelectric power station (Sayano-Shushenskaya HPP) generates more than 27 billion kilowatt hours annually and delivers a massive power surplus (about 30 percent)



NATIONAL LAND RESERVES

- Agricultural Land Uses
- Wooded Lands
- Surface Water and Swamps
- Other



Natural Resource Potential

9.1
billion tons

COAL

Minusinsk Coal Basin
(4 fields)

576
thousand tons

MOLYBDENUM ORE

3 fields

975
million tons

IRON ORE

8 fields

2
million tons

BARITE

Tolcheinskoye and
Kuten-Bulukskoye fields

146
tons

GOLD ORE

73 fields

Ranked 1st

by output in Russia

Bentonite Clay



Molybdenum Ore



Barite



Ranked 4th

by coal output in Russia



Natural Resources Pattern

Conventional Signs

Power Generation



Combined Cycle Power Plants (CCPP)

- Abakan Combined Cycle Power Plant
- Sorsk Combined Cycle Power Plant
- Abaza-Energo Combined Cycle Power Plant



Solar Power Stations (SPP)

- Abakan Solar Power Station



Hydroelectric Power Stations (HPS)

- Sayano-Shushenskaya Hydroelectric Power Station
- Mainskaya Hydroelectric Power Station

Natural Resources



Coal



Nonmetallic Feed

Localities



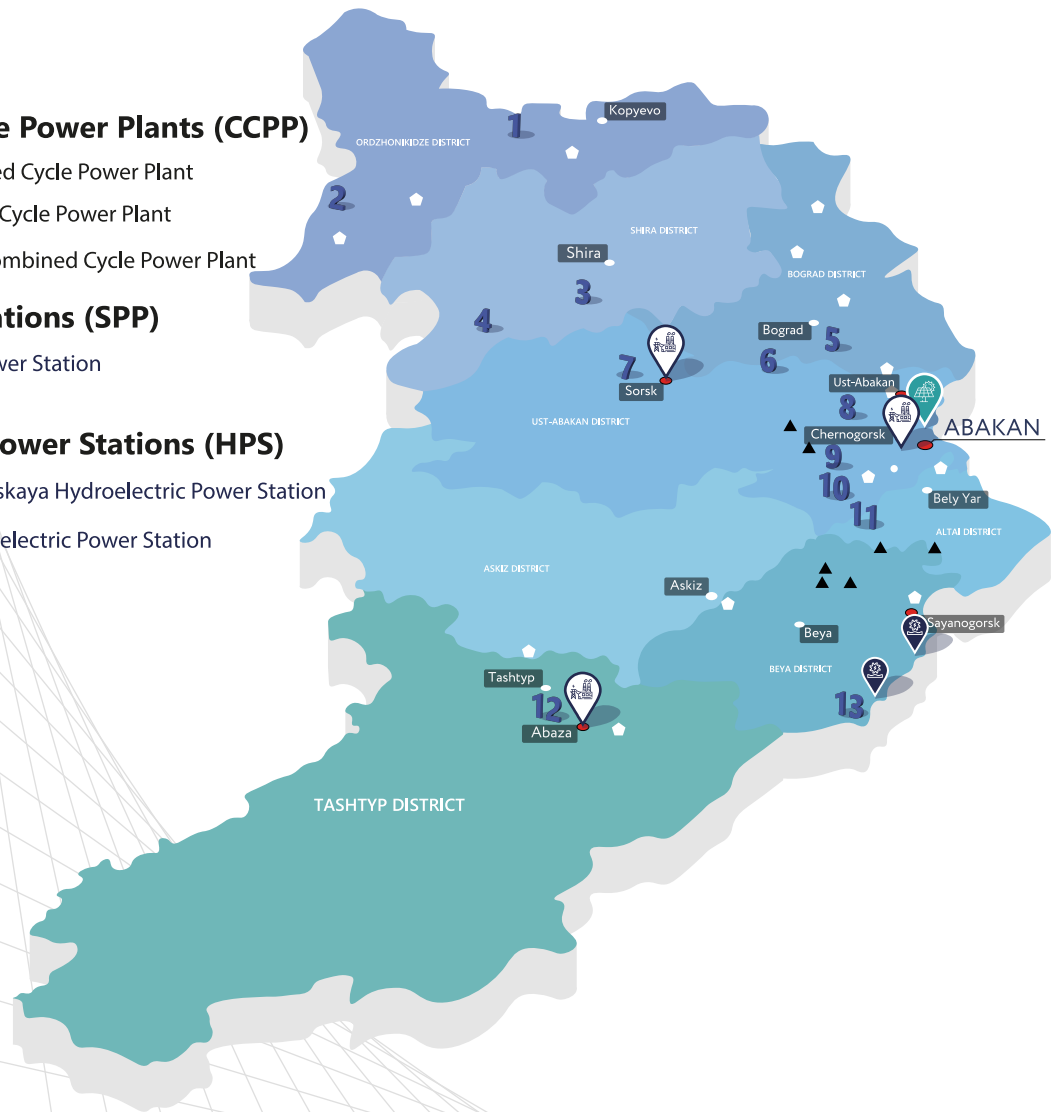
Cities



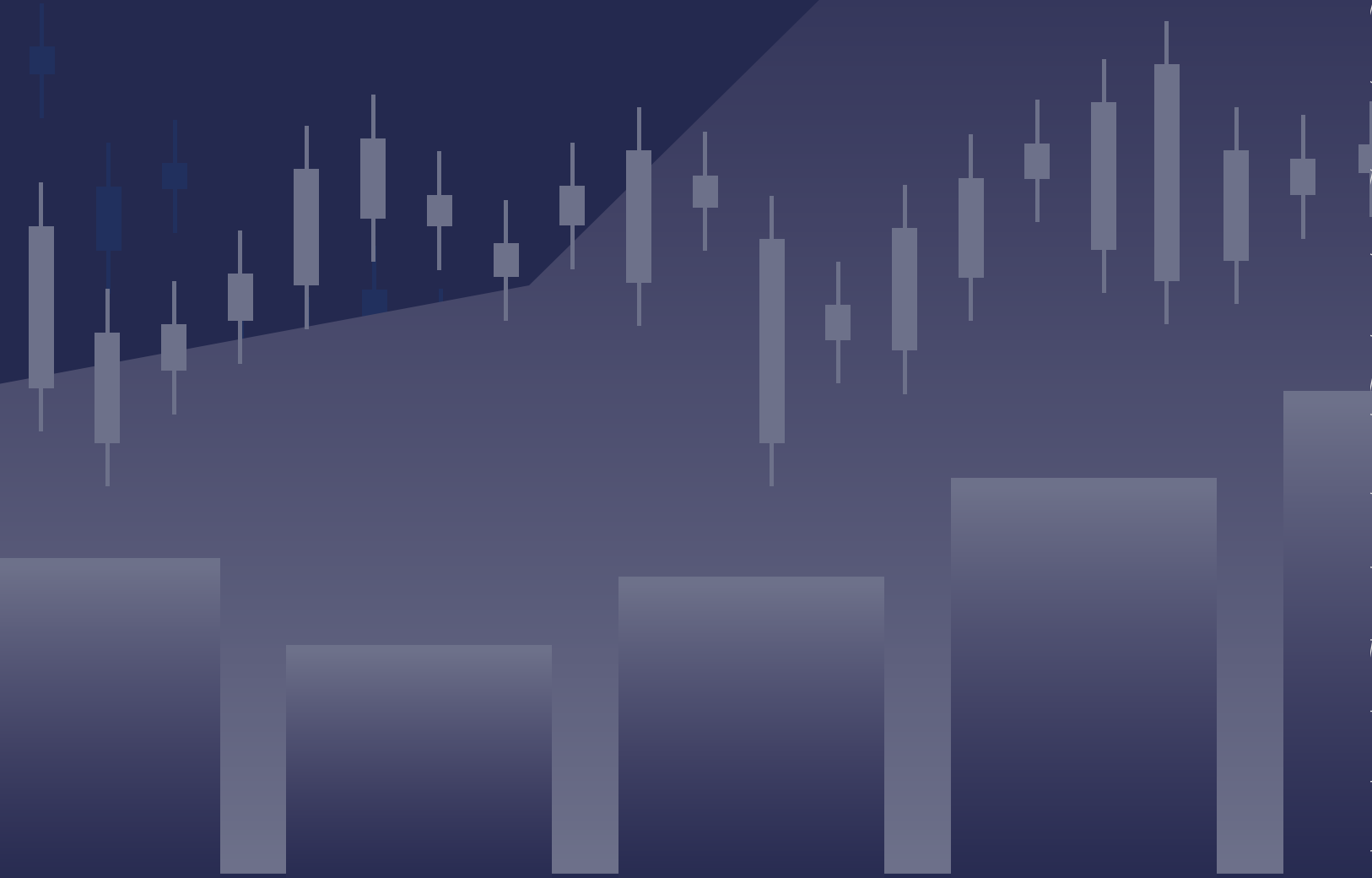
Towns and Villages

Mining Fields

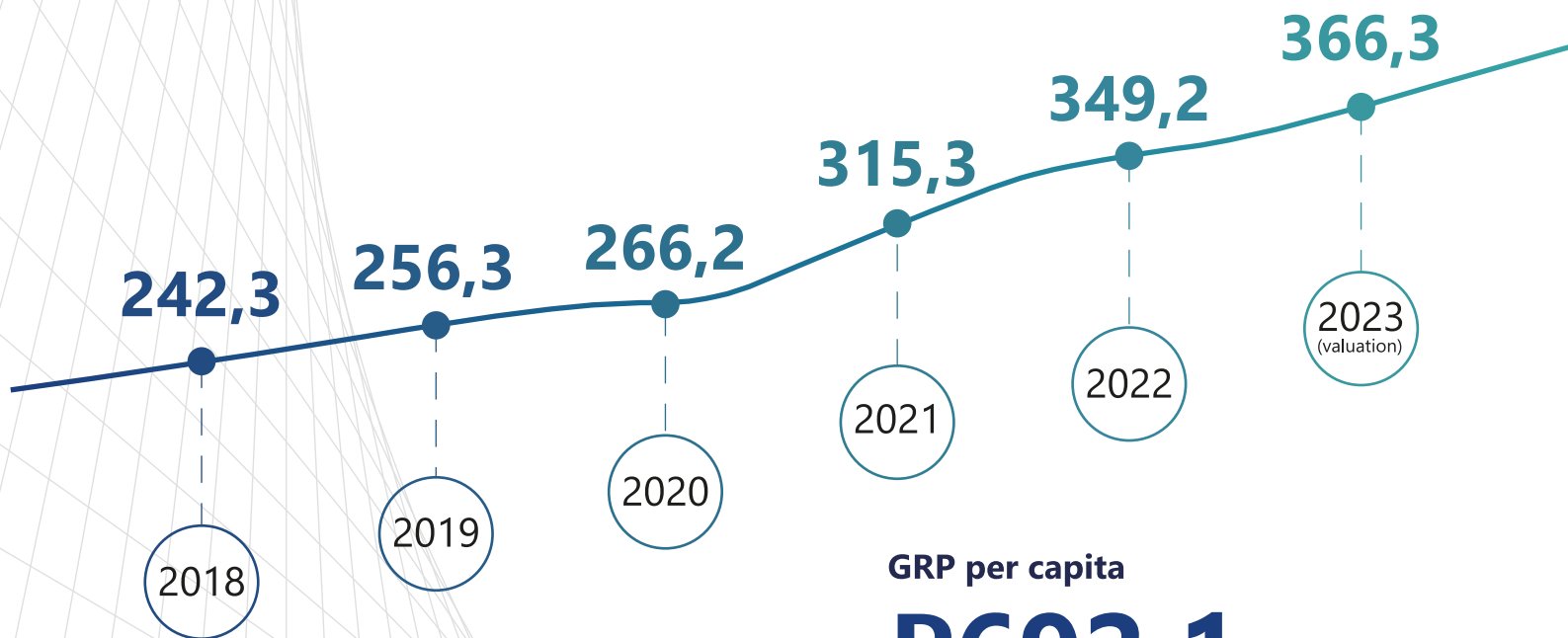
- | | |
|--|--|
| <ul style="list-style-type: none"> ① Agaskyrskoye Field (Copper, Molybdenum, Rhenium, Silver, and Sulfur) ② Saralinskoye Field (Gold and Silver Ores) ③ Sigangoykoye (Verkhne-Sigangoykoye) Field (Abrasives) ④ Ipchulskoye Field (Copper, Molybdenum, Rhenium, Silver, Sulfur, and Tungsten) ⑤ Tolcheinskoye Field (Barites) ⑥ Kuten-Belukskoye Field (Barites) | <ul style="list-style-type: none"> ⑦ Sorskoye Field (Copper, Molybdenum, Rhenium, and Silver) ⑧ Desyaty Khutor Field (Bentonite Clay) ⑨ Karatigeyskoye Field (Bentonite Clay) ⑩ Solnechnoye Field (Bentonite Clay) ⑪ Beyskoye Field and Arshanovsky Open-Pit Coal Mine (Coal) ⑫ Abakan Field (Iron and Cobalt Ores) ⑬ Borusskoye (Sokhatiny) Field (Jadeites) |
|--|--|



Khakassia Facts and Figures



Gross Regional Product (GRP) in billion russian rubles (RUR)

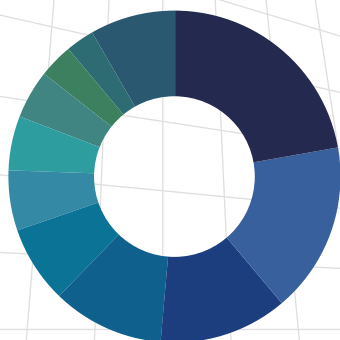


GRP per capita

₹692.1 thousand

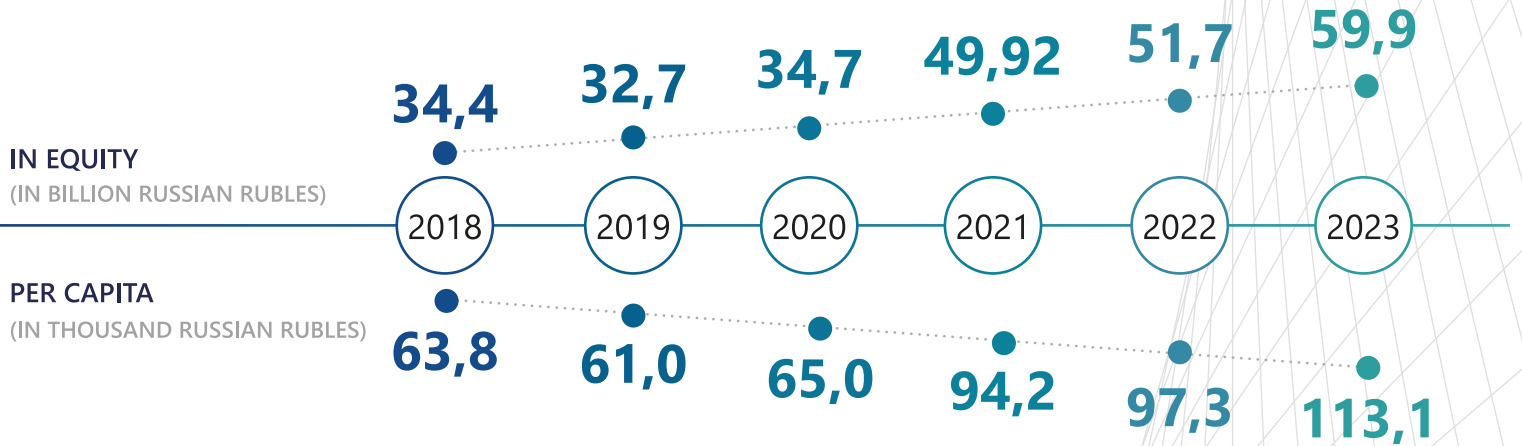


Gross Regional Product Breakdown In 2023 (Valuation)

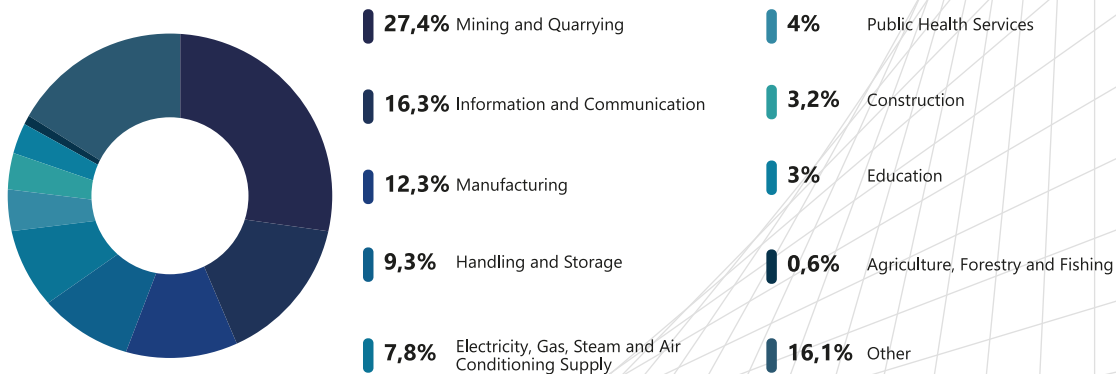


- | | |
|---|---|
| 22,5% Manufacturing | 5,7% Construction |
| 16,6% Mining and Quarrying | 5,3% Public Health and Social Services |
| 12,3% Electricity, Gas and Steam Supply | 4,7% Handling and Storage |
| 11,0% Distributive Trades | 3,5% Education |
| 7,5% Public Administration and Defence, Compulsory Social Security | 2,7% Agriculture, Forestry and Fishing |
| | 8,2% Other |

Investment



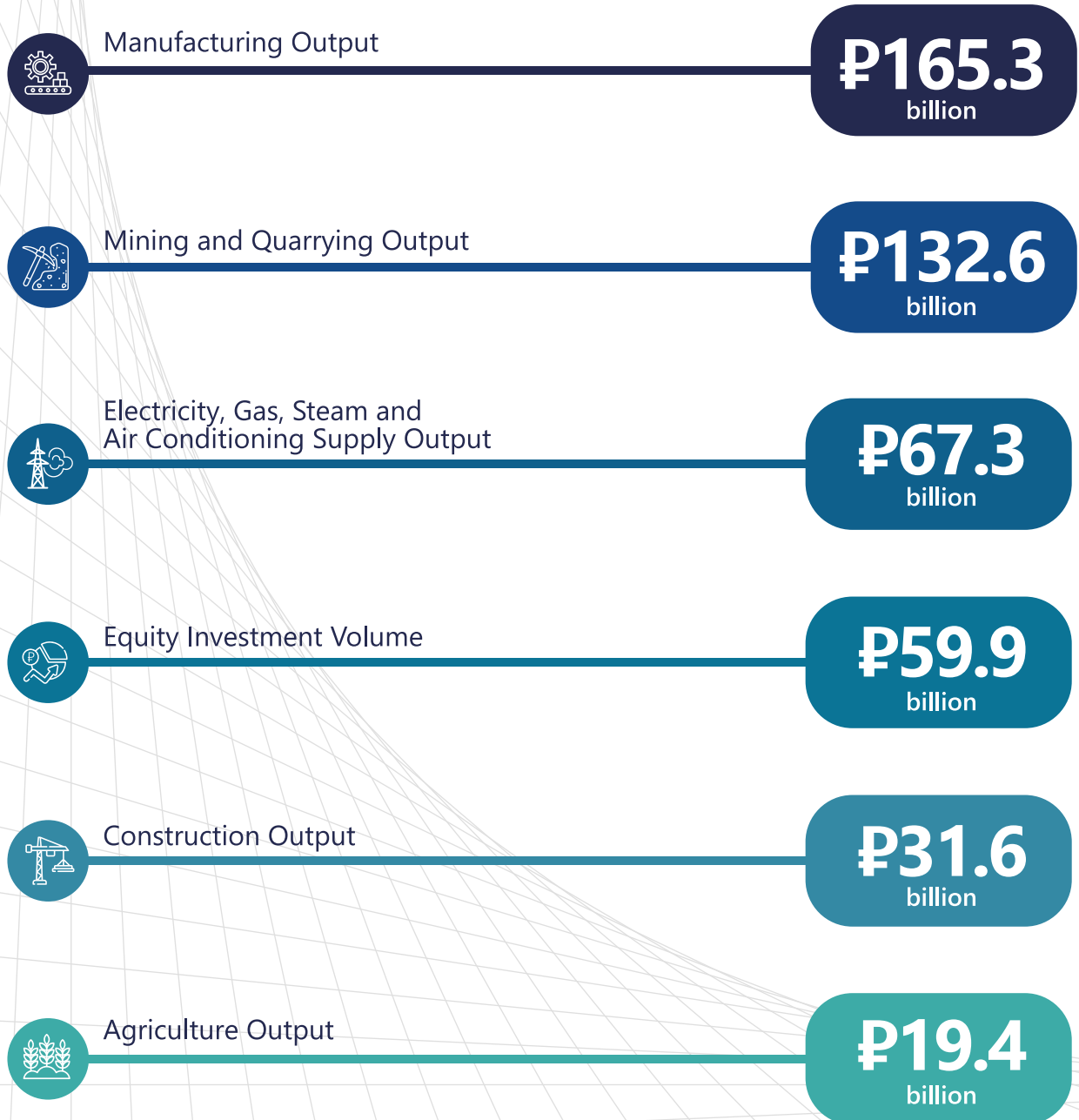
Composition of Equity Investment Per Line of Business in 2023 (in percent)



Source of Funding



Regional Business Performance in 2023 (as per business line)



Local Living Standards and Employment

₽61300.2

Average Monthly Salary
(as per 2023)



Ranked 31st

among other Russia's regions
with the highest average salaries

265.2
thousand residents
Work Force*



259.5
thousand residents
Labor Force*

2.1 %
Unemployment Rate
(according to ILO)





INVESTMENT STRATEGY

Investment Sites

PRIORITY DEVELOPMENT AREA AT ABAZA



Priority Development Area at Abaza (Reserve Base)

Raw Material Base (Iron Ore and Timber)

Power Facilities: Abazinskaya Combined Cycle Power Plant (CCPP)

Food Manufacturing and Wild Plants Processing Development

Favorable Climatic Conditions for Tourism Development

Talent Development Framework

Contact Details

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Khakass Republic's Ministry For Economic
Development
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mineconom@r-19.ru

Abaza City Hall
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abadm@mail.ru



More details are available
on the website

Policy Favors and Benefits

Corporate Income Tax

Republican Government Budget Interest Rate Federal Budget Interest Rate

0%
for the first 5 years
(after 5 years the interest rate is increased to 10)

0%
for the first 5 years

Mineral Extraction Tax

Reduction Coefficient Rate

- 0** – for the first 2 years
- 0.2** – for the 3rd and 4th years
- 0.4** – for the 5th and 6th years
- 0.6** – for the 7th and 8th years
- 0.8** – for the 9th and 10th years
- 1** – after 10 years

Property Tax Exemption

First 5 Years

Land Tax Exemption

First 3 Years

7.6% for 12 years

Reduced Insurance Contribution Rates

Transport Options and Services



Federal Highway P257 Yenisei
(189 km)



Region Capital City:
Abakan (187 km)

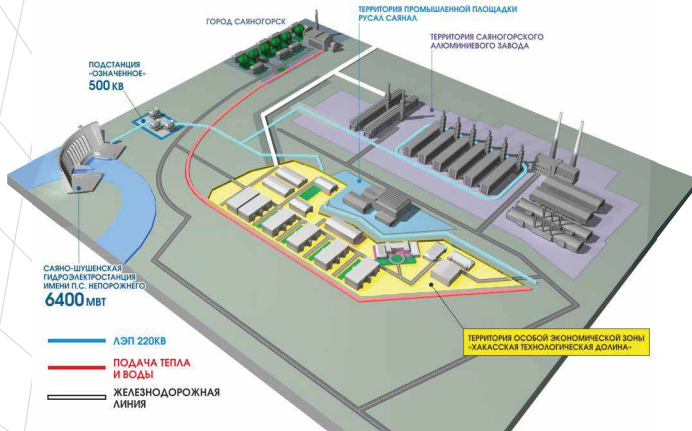


Abakan International Airport
(192 km)



Train Loading Station
(Abaza)

KHAKASSIA ENGINEERING VALLEY (A MANUFACTURING SPECIAL ECONOMIC ZONE OR MSEZ) under design



2025

Implementation Schedule

312 ha

Total Area



Location:
the City of Sayanogorsk
and the Beya District

I-V

Danger Class

Requirements for Residents

Capital Investments: at least **₽120 million**, including **₽40 million** provided within **3 years** from the Effective Date

Incorporation (the Beya District, Russia)

Lack of Branches and Representative Offices (outside the special economic zone)

Access to Transportation



Federal Highway P257 Yenisei
(63 km)



Region Capital City: Abakan
(74 km)



Nearest Locality: Sayanogorsk
(15 km)



Abakan International Airport
(80 km)



Nearest Train Station (3 km)

Policy Favors and Benefits

Federal Corporate
Income Tax Rate

2%

over 3%

Regional Corporate
Income Tax Rate

0%

for the first 10 years

Land Tax Rate
for the first 5 years

0%

over 1.5%

Corporate Property Tax Rate
for up to 10 years

0%

over 2.2%

Contact Details

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mineconom@r-19.ru

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Development Agency
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air.rh@mail.ru, invest19.ru



More details are available
on the website

TASHEBA INDUSTRIAL PARK

under construction



3 BUSINESS AGREEMENTS
with potential residents

IN LATE 2024

the first residents will be able to
place their production facilities

3 km

Distance to the
Highway P257 Yenisei

This site is located in the western part of the city Abakan (within the city limits) on the industrial area and is undeveloped

Public Infrastructure Facilities



2 MW Power Supply

Price: 3.5 RUR/kWh



250 m³/h Water Supply

Price: 16.21 RUR/m³



250 m³/h Wastewater

Price: 34.25 RUR/m³



8 gcal/h Heat Supply

Price: 1,937.69 RUR/gcal/h

Contact Details

TransArenda (a Property Management Company)

+7 (39031) 6-36-65, karina@ta19.ru

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More details are available
on the website

INDUSTRIAL PARK (CHERNOGORSK)



Preferential Lease Rate for the lease of a land plot with the possibility of redemption

Transport Options and Services



Federal Highway P257 Yenisei (2 km)



Region Capital City: Abakan (18 km)



Abakan International Airport (18 km)



Chernogorskiye Kopi Train Loading Station (5 km)

15

Formed Land Plots
(with an area of 1
to 6 hectares)

18 KM

Distance to Abakan
(Republic's Capital City)

40 ha

Total Area

up to 200 ha

Possible Building Extension

II-V

Danger Class

Greenfield

Park Concept

Contact Details

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Development
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mineconom@r-19.ru



More details are available
on the website

Public Infrastructure Facilities



2.89 MW Power Supply



223 m³/h Water Supply



223 m³/h Wastewater



2 Lane Paved Highway

ISKOZH INDUSTRIAL PARK

under design



2025-2035

Implementation Schedule

₽550 million

Cumulative Investment

13 ha

Total Area

200

Number of Jobs

Brownfield

Park Concept

Contact Details

Khakass Republic's Investment Development Agency
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air.rh@mail.ru, invest19.ru

Khakass Republic's Ministry For Economic Development
+7 (3902) 248-200 (Ext. 232)
mineconom@r-19.ru

ISKOZH Industrial Park (a Property Management Company)
+7 (993) 930 00-84, +7 (908) 709 87-79

Our goal is

to build-up 7-10 innovative businesses in the industrial park with a revenue of at least ₽200 million per year (2 years after the launch of production)

Sponsor

ISKOZH Industrial Park
(a Property Management Company)

Current Status

Design of Project

Search of Potential Residents

Competitive Admissions for Grants

Accreditation by the Russian Ministry for Industry and Trade

Transport Options and Services



Federal Highway P257 Yenisei (1 km)



Region Capital City: Abakan (15 km)



Abakan International Airport (15 km)



Nearest Train Station (10 km)

KHAKASSIA IT PARK (RESEARCH AND TECHNOLOGY PARK)

under design



Our goal is

- to boost the IT investment (including that aimed at creating the innovative solutions)
- to create new IT jobs
- to elevate the digitization level of the economic sectors

Sponsor

Government of the Republic of Khakassia

2025-2035

Implementation Schedule

₽620 million

Cumulative Investment

230

Number of Jobs

Current Status

Search of Areas

Design of Project

Competitive Admissions for Grants

Accreditation by the Russian Ministry for Industry and Trade

Contact Details

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Khakass Republic's Ministry For Economic Development
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Manufacturing Clusters

under construction



Metallurgical Cluster



Wood Industry Cluster



Packaging Cluster



Mineral Manure Industry Cluster



Electrical Engineering Cluster

Investor-Friendly Policies



Higher Priority Investment Project (PIP)

This is a measure of state support that grants the right to receive property tax benefits



Business Support Stream: **up to 0%** (Property Tax Benefits)

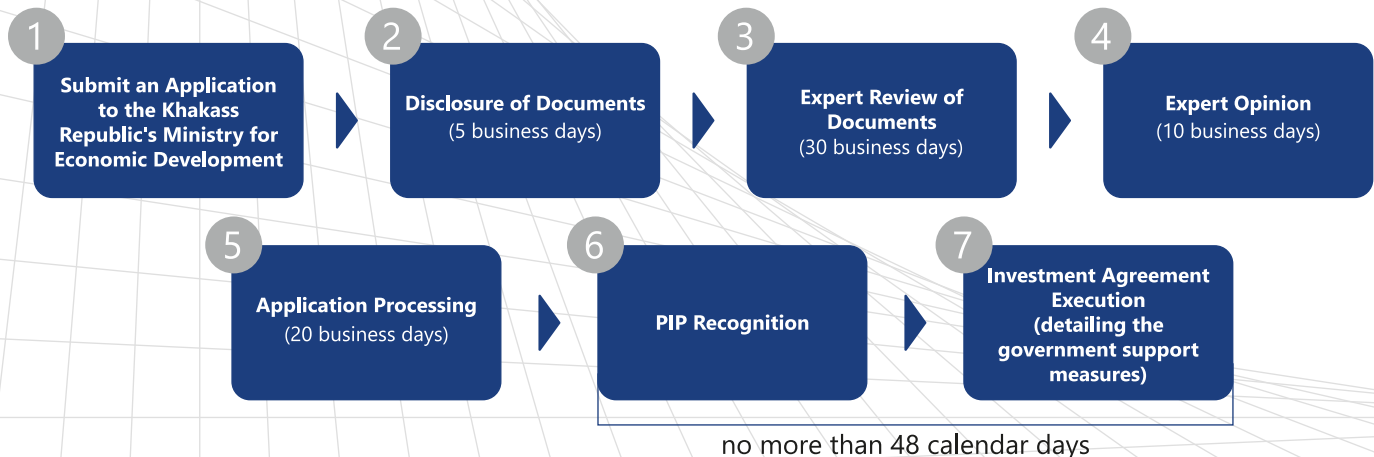
Beneficiaries: **Companies and Corporate Bodies**

Authorised Body: **Khakass Republic's Ministry for Economic Development**

Criteria

- ✓ Cumulative Investment: at least ₸15 million (subject to investment for 3 years)
- ✓ Average Monthly Salary shall be at least equal to the local average monthly salary (per business line)
- ✓ Companies and corporate bodies shall be active (shall not be dissolved or liquidated, or collapsed)
- ✓ Tax and Fee Clearance
- ✓ Good Standing (No Arrears of Payments)
- ✓ Non-Attachment or No Recovery against Property
- ✓ Companies and corporate bodies shall not be residents of the priority development area (PDA)
- ✓ Companies and corporate bodies shall not be regional investment project parties (or successors) pursuant to Article 25.8, Russian Tax Code

Receipt Mechanism



Regional Investment Project (RIP)

This is a measure of state support that grants the right to receive corporate income and property tax benefits



Business Support Stream: **up to 0%** (Property Tax Benefits)
up to 10% (Corporate Income Tax Benefits)

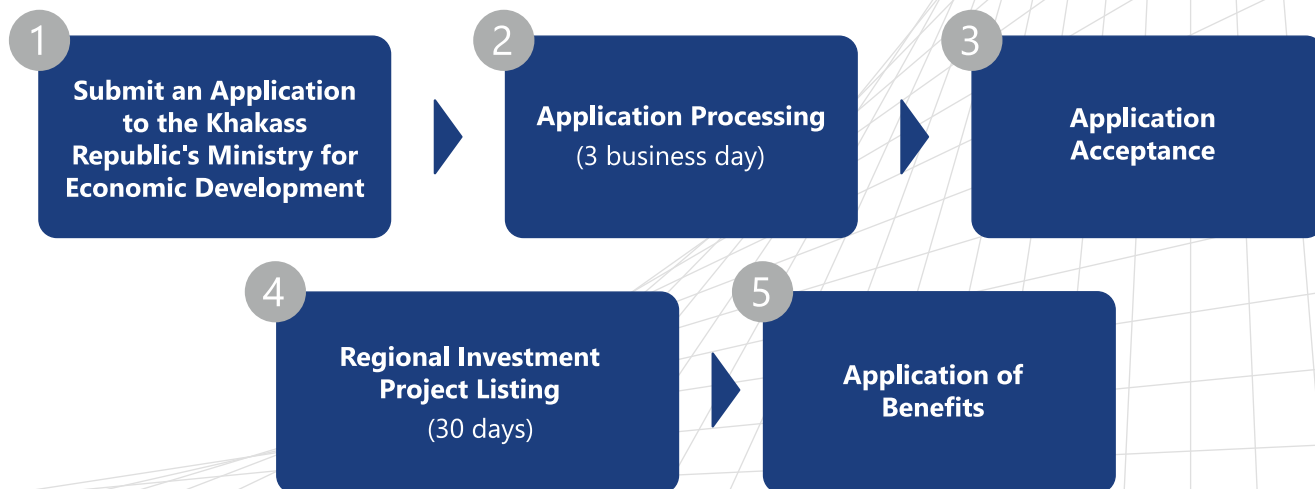
Beneficiaries: **Companies and Corporate Bodies**

Authorised Body: **Khakass Republic's Ministry for Economic Development**

Criteria

- ✓ The cumulative investment shall not be less than
 - ₽50 million (subject to investment for 3 years)
 - ₽500 million (subject to investment for 5 years)
- ✓ The Regional Investment Project shall ensure a positive budgetary effect of stimulating tax benefits for a taxpayer participating, calculated in accordance with the Law of the Republic of Khakassia as of 05 December 2019 # 85-3PX (on Investment Policy in the Republic of Khakassia)
- ✓ The implementation of a RIP shall ensure the workplace arrangement

Receipt Mechanism



Large-Scale Investment Project (LIP)

This is a measure of state support that grants the right to receive land access without bidding



Business Support Stream: Land Access without bidding

Beneficiaries: **Companies and Corporate Bodies**

Authorised Body: **Khakass Republic's Ministry for Economic Development**

Criteria

- ✓ Implementation of large-scale (major) investment projects shall correspond to the priorities and goals defined in the local corporate planning documents
- ✓ LIP has recognised as a priority project for the republic's social and economic development
- ✓ **Minimum Cumulative Investment:**
₽50 million (in Abakan)
₽50 million (in other localities) except as follows:
 - ₽1 billion (Mining, Handling, and Storage)
 - ₽15 million (Manufacturing except Iron and Steel Manufacturing, and Information and Communication)
 - ₽8 million (Tourism)
- ✓ Construction of Facilities (which will increase the number of jobs in the locality in which they are located)
- ✓ Construction of Facilities (which will increase annual revenues from taxes levied in the locality in which they are located)

Receipt Mechanism



Compensation for Infrastructure Costs

This is a measure of state support that grants the right to reimburse the infrastructure costs



Business Support Stream: Providing community care grants to reimburse the costs of building-up infrastructure facilities owned by a corporate body for the purpose of implementing new projects, including such as for

- upgrade and/or reconstruction of infrastructure facilities
- payment for design and survey works
- payment for design and estimate documentation development
- connection to engineering support networks

Beneficiaries: **Companies and Corporate Bodies**

Authorised Body: **Khakass Republic's Ministry for Economic Development**

Criteria

- ✓ Cumulative Investment: at least P50 million
- ✓ This investment project has been included in the consolidated list of new investment projects formed in accordance with the Decree of the Russian Government as of 19 October 2020 # 1704
- ✓ State examination of design documentation and engineering survey results shall be ensured if the design documentation is subject to state examination in accordance with the Russian laws
- ✓ Commissioning of sites and facilities necessary for the implementation of a new investment project shall be
- ✓ State examination of design documentation shall be ensured in terms of verifying the reliability of determining the estimated cost of construction

Receipt Mechanism

Stage 1



Stage 2



Investment Protection and Promotion Agreement (IPPA)



Business Support Stream: Stabilisation of the Regulatory Project Terms and Conditions (Stabilisation Clause)
Reimbursement of Infrastructure Facilities Costs (up to 100%)
Reimbursement of Interest on Loans and Borrowings (up to 100%)
Stabilisation of the Terms and Conditions aimed at the Implementation of Projects (including natural monopolies)

Beneficiaries: **Companies and Corporate Bodies**

Authorised Body: **Khakass Republic's Ministry for Economic Development**

Criteria

Cumulative Investment:

For Federal IPPAs

- ✓ over **₽1.5 billion**
(Digital Economics, Environmental Management, Agriculture and Tourism)
- ✓ over **₽4.5 billion**
(Manufacturing Plants, Airport Terminals, Public Transport and Transportation Centers)

- ✓ over **₽750 million**
(Healthcare, Education, Culture, Sport and Exercise, and Construction under the Contract of Integrated Territorial Development)
- ✓ over **₽10 billion**
(Other Economic Sectors)

For Regional IPPAs

- ✓ at least **₽200 million**

Investment Protection and Promotion Agreement Process



Reduced Tax Rates for Taxpayers (applying a simplified tax system)

over **0** to **4%**

Simplified Tax System – Income

over **0** to **7,5%**

Simplified Tax System – Income/Expense

Business and Investor Support Institutions



Khakass Republic's Development Fund

The Republic's Development Fund has been established to promote the investment environment and support local small and medium-scale businesses (including such as export activities), and perform the functions of a single management body for entities that form the infrastructure for business support



Corporate Business Line

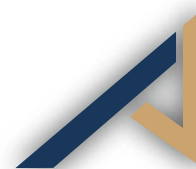
- ✦ attraction of investments
- ✦ support for small and medium-scale businesses
- ✦ development and support for small and medium-scale businesses
- ✦ liaison of institutions of support for small and medium-scale businesses



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fondrh@mail.ru; мойбизнес19.рф
2A Ethnic Solidarity Prospect,
Abakan, Russia 655016

Investment Development Agency at Khakass Republic's Development Fund

The Investment Development Agency is a specialist provider of supporting investment projects in a "single window" mode, established in 2023 on behalf of the Khakassia State Governor and Chair of the Government — in pursuance of one of the five elements of the Regional Investment Rules



Corporate Business Line

- ✦ investment development assistance and elevation of local investment attractiveness
- ✦ implementation of measures (aimed at attracting investments into particular sectors of the local economy)
- ✦ creation of favorable conditions for preparation and implementation of investment projects
- ✦ advisory engagement and information and legal support
- ✦ investment infrastructure build-up, development of institutions of public and private partnership and attraction of financial resources
- ✦ interaction with executive authorities and entities involved in investment activities (to create favorable investment conditions and stimulate entrepreneurial activities in the region)



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Abakan, Russia 655000

Khakass Republic's Industrial Development Fund



The Industrial Development Fund has been established to develop a modern infrastructure to support industrial activities

Corporate Business Line

- ✦ development lending (granting of loans for corporate bodies or entities involved in the local investment projects)
- ✦ exposition, seminar and conference management (or other events aimed at promoting the local products and attracting investments for running projects)
- ✦ investment project selection and design examination for granting loans
- ✦ analysis and research
- ✦ advisory engagement and information support for entities
- ✦ projects and public image enhancement initiatives implementation assistance
- ✦ industrial clusters development assistance



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Abakan, Russia 655016

Khakassia Guarantee Fund



The Guarantee Fund provides guarantees to corporate bodies, sole entrepreneurs and self-employed persons

Corporate Business Line

- ✦ affording access to credit and other financial resources for business development (for small and medium-scale businesses and self-employed persons)
- ✦ loan guarantee scheme development (under loan, commodatum, lease and bank guarantee agreements)



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Republic's Fund (Khakassia Microlending Company)

The Republic's Fund is a non-profit entity that provides access to financial resources by providing microloans to small and medium-scale businesses and self-employed persons



**MICROCREDIT COMPANY
OF THE REPUBLIC
OF KHAKASSIA**
Republican Fund

Corporate Business Line

- ✦ microfinance activities
- ✦ advisory engagement and information support for small and medium-scale businesses and other entities
- ✦ interaction with executive and local authorities and public entities involved in investment support
- ✦ programs and projects implementation assistance (aimed at supporting and developing small and medium-scale businesses and self-employed persons)



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**MY
BUSINESS**
the Republic of Khakassia



Investor Memorandums



Natural Resources Deep Conversion

Comprehensive Marble Processing and Microcalcite Manufacture



Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽370 million

Pay-Back Period (PBP)

5 years

Products Completed

Microcalcite Powder (Fraction: 2, 5, 10 and 20 microns)

Strengths

- high calcite concentration (over 99.5 percent)
- good toughness and high grain strength
- low porosity and water absorption
- low cobalt, iron, manganese and titanium oxide concentration
- high whiteness index
- low water-soluble salt concentration

Facilities and Resources

Kibik-Kordonskoye, Karatagskoye and Shirinskoye Marble Fields

Pig Iron and Steel and Rolled Products Business Build Up



Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽27 billion

Pay-Back Period (PBP)

10 years

Products Completed

Pig Iron And Steel and Rolled Products

Strengths

Mutually beneficial cooperation with local governments and companies

Facilities and Resources

- high power supply
- local raw material (resources) availability (Abakanskoye and Teyskoye iron ore fields)
- local coal resources availability (Beyskoye coal field)
- priority development area usage (Abaza)

Comprehensive Coal Processing (Coal Chemical Industry)



Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽680 million

Pay-Back Period (PBP)

6 up to 7 years

Products Completed

Pollution-Free Fuel

Strengths

Local raw material (resources) and transportation availability

Facilities and Resources

Local coal mining and power plants and transportation availability

Aluminum Deep Conversion Business Build Up



Place

Sayanogorsk, Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽25 billion

Pay-Back Period (PBP)

7 up to 10 years

Products Completed

- Suspension, Steering and Transmission System Components (and other components made of cast and wrought aluminum alloys)
- Cast Components for Mass-Consumption Products (such as radiators and heat pumps, exercise and kitchen machines, and bicycles)
- Wire & Cable, Construction and Packaging Products
- Extrusion Products

Strengths

- power resources and facilities availability (Sayano-Shushenskya hydroelectric power station), short electric power transmission lines and distance
- cost savings for manufacturers of aluminum products due to proximity to manufacturing hubs of primary liquid aluminum
- open cooperation availability with local manufacturing companies

Facilities and Resources

Proximity to the RUSAL's aluminium smelter at Sayanogorsk

Construction Supplies Production

Cement, Clay and Limestone Commercial Development (Davydovskoye Field) and Cement Plant Construction (Capacity: 3 million tons annually)



Products Completed

Cement and Cement Mixtures

Strengths

Local raw material (resources) and transportation availability

Facilities and Resources

Prognostic Resources (P1): approx. 231.6 million tons

Capacity Growth: up to 7 million tons annually (due to raw materials)

Place

Bograd District,
Republic of Khakassia (Russia)

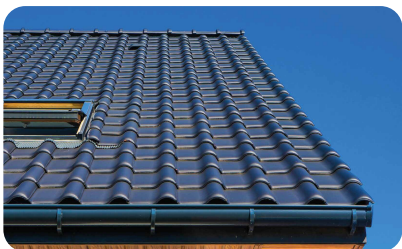
Estimated Cumulative Investment

₽3.5 billion

Pay-Back Period (PBP)

10 years

Roofing Plant Construction



Products Completed

Roofing Materials

Strengths

High demand for roofing materials due to accelerating pace of low-rise construction (10 up to 14 percent) and a gradual change in consumer demand

Place

Chernogorsk Industrial Park,
Republic of Khakassia (Russia)

Facilities and Resources

Local raw material (resources) availability for roofing material production

Estimated Cumulative Investment

₽200 million

Pay-Back Period (PBP)

3 years

Modular Prefabricated AAC Housing Plant Construction



Products Completed

Prefabricated AAC Housings

Strengths

Production Mobility and Marketing Development Potential (Kemerovo, Krasnoyarsk and Tyva)

Place

Chernogorsk Industrial Park,
Republic of Khakassia (Russia)

Facilities and Resources

Cement, sand and lime manufacturers and suppliers availability

Estimated Cumulative Investment

₽250 million

Pay-Back Period (PBP)

2 years

Countertop Wooden Board Production Setup



Products Completed

Countertop Wooden Board (Production Capacity: 30,000 m³ annually)

Strengths

Khakassia houses a large number of small and medium-scale cabinet manufacturers, and is the main supplier for the south of the Krasnoyarsk region, which also helps boost marketing campaigns

Place

Republic of Khakassia (Russia)

Facilities and Resources

Local Total Timber Volume: 464.5 million m³ (mature and overmature timber)
Soft Timber: more than 71 percent

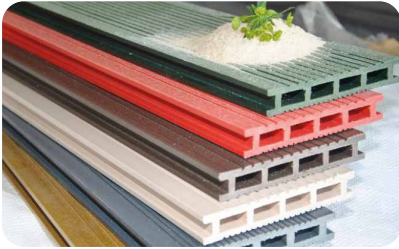
Estimated Cumulative Investment

₽350 million

Pay-Back Period (PBP)

5 years

Wood Plastic Composite (WPC) Production Setup



Place

Abakan, Abaza
and Chernogorsk Industrial Park,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽240 million

Pay-Back Period (PBP)

4 years

Products Completed

Siding and Flooring Boards, Siding Panels, Parquet Flooring and Roofing Materials, Furniture, Windows and Doors

Strengths

High demand for products

Facilities and Resources

Local Total Timber Volume: 464.5 million m³ (mature and overmature timber) Soft Timber: more than 71 percent

Light Expanded Clay Aggregate (LECA) Plant Construction



Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽200 million

Pay-Back Period (PBP)

3 years

Products Completed

Light Expanded Clay Aggregate (LECA)

Strengths

Production Mobility and Marketing Development Potential (Kemerovo, Krasnoyarsk and Tyva)

Facilities and Resources

Mineral raw material (resources) availability at Kaibalsky-1 and Kaibalsky-2 and Beloyarsky-1 and Beloyarsky-2 expanded clay fields (Total Volume: 23.9 million m³)

Agriculture

Fiber Crops Breeding, Cultivation and Processing Cluster Setup



Products Completed

Hemp Seeds and Industrial Hemp Fibers

Strengths

Acreage availability and high demand for products (Annual Need Materials (Pulp): 600 thousand tons)

Place

Abakan, Chernogorsk and Bograd District, Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽3,14 billion

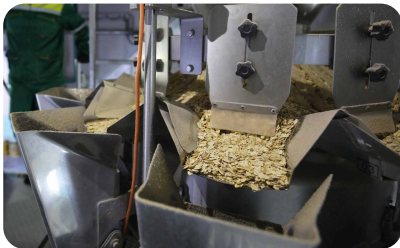
Pay-Back Period (PBP)

6 years

Facilities and Resources

The climatic conditions for the cultivation of industrial hemp fibers are similar to those of the Krasnodar region. This variety zoning does not require large-scale costs, and varieties take root very readily

Rolled Oats Manufacturing Plant Construction



Products Completed

Rolled oats

Strengths

Lack of direct competition

Facilities and Resources

Large acreage and high yield

Place

Altai District, Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽20 million

Pay-Back Period (PBP)

3 years

Rapeseed Cultivation and Processing Cluster Setup



Place

Altai, Bey and Bograd Districts,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽400 million

Pay-Back Period (PBP)

7 years

Products Completed

Feeding Rapeseed, Oil For Food (OFF), Fragrance Oil, Biodiesel, Rapeseed Meal and Nutrition

Strengths

High demand for products and general industrial application

Facilities and Resources

Large acreage, high yield and normal and comfortable climatic conditions

Pig-Breeding Farm (Pork Production) Setup (3.5 thousand heads)



Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽220 million

Pay-Back Period (PBP)

3 years

Products Completed

Pork Meat Products (for further processing)

Strengths

High demand for products and local pork shortage

Facilities and Resources

Land plots for pork production development

Wool Processing and Manufacturing Plant Construction



Products Completed

Yarn

Strengths

Lack of direct competition

Facilities and Resources

In Khakassia, the Sibwool promotes wool as a valuable commodity and advocates for increased infrastructure for the growing, processing and marketing of wool ready for further processing

Place

Republic of Khakassia (Russia)

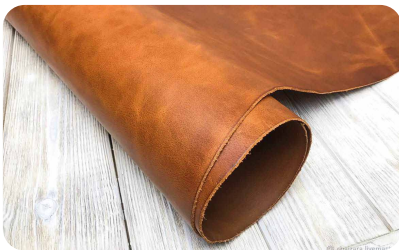
Estimated Cumulative Investment

₽30 million

Pay-Back Period (PBP)

4 years

Currying Plant Construction



Products Completed

Crust Leather (Bovine and Sheep Leather), Semi-Finished Bovine and Sheep Leather, Wool Sheepskin, Woolfell and Pelts, Fur Skin (Still-Born Calfskin, Calf Skin, Heifer Skin, Cow Hide, Steerhide and Bull Hide)

Strengths

Lack of direct competition

Facilities and Resources

Most of the skins are not in demand for further processing, which opens up the possibility of using raw materials more efficiently

Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽350 million

Pay-Back Period (PBP)

2.2 years

Wild Crop Production Setup



Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽10 million

Pay-Back Period (PBP)

2 years

Products Completed

Eco-Friendly Products

Strengths

High demand for products and general application in drug manufacturing

Facilities and Resource

In Khakassia, there is a plenty of wild-growing crops and plants which are renewable in nature

Berry Raw Materials Production



Place

Askiz District,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽1.04 billion

Pay-Back Period (PBP)

8 years

Products Completed

Sea Buckthorn Berries, Sea Buckthorn Oil, Honeyberries, Honeyberry Oil

Strengths

High demand for products and general application in drug manufacturing

Facilities and Resources

Availability of breeding and high-yielding planting material and land plots
(Total Area: 988 ha)

Natural & Organic Cosmetics Manufacturing Plant Construction



Products Completed

Natural and Organic Cosmetic Products

Strengths

Plenty of rare wild-growing herbs, plants and berries

Facilities and Resources

About 300 species of plants that are medicinal

Place

Sayanogorsk and Beya District,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽10 million

Pay-Back Period (PBP)

2 years

Wood Recycling

Wood and Timber Waste Recovery Center and Eco-Friendly Fuel Production Setup



Products Completed

Wood Pellets (WP)

Strengths

Recyclability of wood and timber waste (through waste-free production) and production of end-products used in technologies aimed at improving the local environment

Place

Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽50 million

Facilities and Resources

Local Total Timber Volume: 464.5 million m³ (mature and overmature timber) Soft
Timber: more than 71 percent

Pay-Back Period (PBP)

5 years

Paint, Varnish and Lacquer (and Low Useable Temperature Lacquer) Manufacturing



Products Completed

Paints, Lacquers and Varnishes

Strengths

UV-paint, lacquer and varnish manufacturing locations near to the RUSAL SAYANAL aluminium smelter's production site (at Sayanogorsk)

Place

Sayanogorsk and Beya District,
Republic of Khakassia (Russia)

Facilities and Resource

Vacant land plots for production facilities (285 ha)

Estimated Cumulative Investment

₽15 million

Pay-Back Period (PBP)

2 years

Russian-Chinese Automotive Plant Construction



Products Completed

Light Vehicles

Strengths

Unoccupied land areas of preferential customs treatment, and local power surplus

Place

Sayanogorsk and Beya District,
Republic of Khakassia (Russia)

Facilities and Resources

Vacant land plots for production facilities (285 ha)

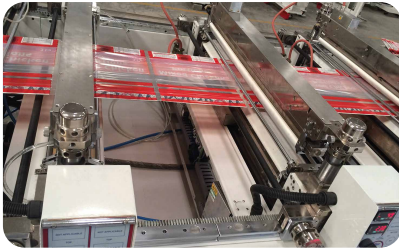
Estimated Cumulative Investment

₽50 billion

Pay-Back Period (PBP)

8 years

Aseptic Packaging Manufacturing and Recycling



Products Completed

Aseptic Packaging for Fluid Foods

Strengths

In Khakassia, there is a plenty of board and alufoil manufacturing and recycling companies with high energy security

Place

Sayanogorsk and Beya District,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₹3 billion

Pay-Back Period (PBP)

7 years

Facilities and Resources

Vacant land plots for production facilities (285 ha)

Aluminium Medical Products Manufacturing



Products Completed

- Metal Caps
- Laboratory Flasks and Vials
- Equipment for Diverse Treatment Options
- Medical Packaging Products

Strengths

Mutually beneficial neighborhood with aluminium smelters (such as Sayanogorsky and Khakassky aluminium smelters) producing primary aluminium (billets, flat, cylindrical and T-shaped ingots)

Place

Sayanogorsk and Beya District,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₹3 billion

Pay-Back Period (PBP)

7 years

Facilities and Resources

Total Area: 285 ha
(equal to the total area of the City of Sayanogorsk and the Beya District)

Drone Manufacturing Plant Construction



Place

Sayanogorsk and Beya District,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽50 million

Pay-Back Period (PBP)

5 years

Products Completed

Drones

Strengths

Mutually beneficial neighborhood with aluminium smelters and suppliers (such as Sayanogorsk and Khakassky aluminium smelters)

Facilities and Resources

Vacant (unoccupied) land plots for production facilities (285 ha)

Used (Scrap) Tires Recycling



Place

Chernogorsk,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽30 million

Pay-Back Period (PBP)

3.5 years

Products Completed

Rubber Crumb, Rubber Tile, Fabric Cord and Metal Cord

Strengths

Unoccupied production areas (sites), access to transportation, lack of direct competition, and waste disposal solutions

Facilities and Resources

Raw material (Collection Point for Scrap Tires at Chernogorsk),
access to transportation, land plots over 1 to 6 hectares for production

Transportation

International Transportation Hub Setup



Products Completed

Highly-Demanded Transportation Services and Smoothly Running Delivery

Strengths

Favourable location and access to railway

Place

Abakan, Republic of Khakassia (Russia)

Facilities and Resources

Land plots (with the access to railway)

Estimated Cumulative Investment

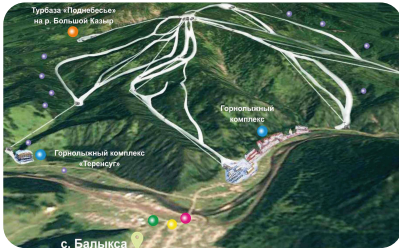
₽445.3 million

Pay-Back Period (PBP)

4 years

Major Investment Projects in Priority Tourist Areas

Podnebesie (the Heavens) All Seasons Resort



Construction Project

Construction of Tourist Infrastructure Facilities (Podnebesie Hotel and Cottage Resort at Balyksa, Terensug Ski Resort, Balyksu Visitor Center, 13 Shelters along the Tom and Terensug, Podnebesie Holiday Camp, Indoor Aqua Spa and Fitness Center, and ski and entertainment spots)

The proposed resort will attract tourists year-round, providing of training, entertainment, sporting and cultural activities

Strengths

- Average Temperature (in winter): 11.9°C
- Ski Season Length: over 180 days
- Scenic Outdoors (highlands, mountain routes, clear streams and rivers, waterfalls and rapids, taiga, and the Tom river)
- Snow for Winter Sports (due to snow characteristics the winter season for cross-country skiing, alpine skiing and snowboarding begins in mid-October and ends in late April). The variety of landscapes creates perfect conditions for freeriding, snowmobiling and kiting
- Low Avalanche Danger

Place

Askiz District,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽10.4 billion

Pay-Back Period (PBP)

10 years

Facilities and Resources

Location: Southern and eastern slopes of the Teren-Kazyr ridge of the Kuznetsk Alatau mountain range (Peak: 1360 m) near the town of Balyksa (Askiz District, Khakassia)

Total Area: 121,740.54 ha

Highway: Abakan – Askiz – Birikchul – Biscamzha

🚗 3-4 hours from Abakan (230 km)

🚗 3.5-4 hours from Sayanogorsk (230 km)

🚗 8-13 hours from Krasnoyarsk (640 km)

🚗 8-13 hours from Kyzyl (620 km)

🚆 Train: Barnaul – Balyksa – Abakan

🚆 Intercity Trains: Balyksa – Abakan and Mezhdurechensk – Balyksa – Biscamzha

✈️ Abakan International Airport Distance (230 km)

Priiskovy Ski Resort



Place

Ordzhonikidze District,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽6.49 billion

Pay-Back Period (PBP)

5 years

Location: nearby the
town of Priiskovy

✈ Abakan International
Airport Distance (340 km)

🚗 Distance from Krasnoyarsk (304 km)

🚆 Distance from Kopyevo Station (100 km)

Priiskovy is the leader in the height of snow cover among all resorts in the Volga Federal District, Ural Federal District, Siberian Federal District, Southern Federal District, and Northwestern Federal District.

As reported by Turstat, the town of Priiskovy is ranked 2nd among the best Russia's spots for freeriding and snowmobiling. The marketing research by Rosa Khutor experts in 2023 has confirmed and justified the expediency of the construction of a ski resort in Priiskovy

Construction Project

- Priiskovy All Season Ski Resort (Total Number of Rooms: 229)
- 3-star and 4-star hotels (Total Number of Rooms: 280)
- Fast Detachable Chairlifts and Gondolas (Capacity: 2,800/HR)
- Ski & Snowboard Terrains (with various slope difficulty levels)
- Entertainment Facilities

Strengths

- the earliest start of the ski season
- high snow quality
- guaranteed snow cover
- best freeriding and snowmobiling opportunities
- need-meeting facilities suitable for skiers, freeriders and snowmobilers
- comprehensive trip (ski tour + tourist tour) which allows you to combine a ski trip with a winter vacation to Khakassia

Facilities and Resources

- Power supply, water and wastewater treatment facilities, boiler facilities, an unimproved road and 11 various price hotels
- This project is expected to be implemented on the Semeynaya mountain near the town of Priiskovy

Bele Lake Resort and Campground (Shira District)



Construction Project

- first Beach Resort on Bele Lake and construction of modern tourist facilities at the cost of the Republic's budgetary sources
- construction of comfortable accommodation facilities (at the cost of extra-budgetary sources)
- construction of a family-friendly swimming pool complex (at the cost of extra-budgetary sources)

Strengths

- Bele is the largest lake in Khakassia
- good-quality water which is said to be cure
- a wide range of excursions
- a steady tourist flow
- access to transport
- a developed plan
- upgrade works are continuing now at the cost of the Republic's budgetary sources (reconstruction of an access road to Bele Lake, beach spaces, facilities (such as visitor center, nature tours, event site, and embankment), planting, parking spaces and paths, and water and power supply)
- season length expansion

Place

Shira District and
Western shore of Lake Bele,
Republic of Khakassia (Russia)

Estimated Cumulative Investment

₽884.6 million

Pay-Back Period (PBP)

15 years

Facilities and Resource

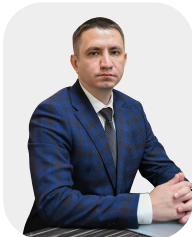
Total Area: 30.3 ha

Optionally: 2 Neighboring Land Plots of 8.1 ha and 20.5 ha

- 🚌 Highway: Achinsk – Uzhur – Shira – Troitskoye
- ✈️ Abakan International Airport Distance (180 km)

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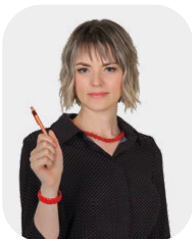
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