

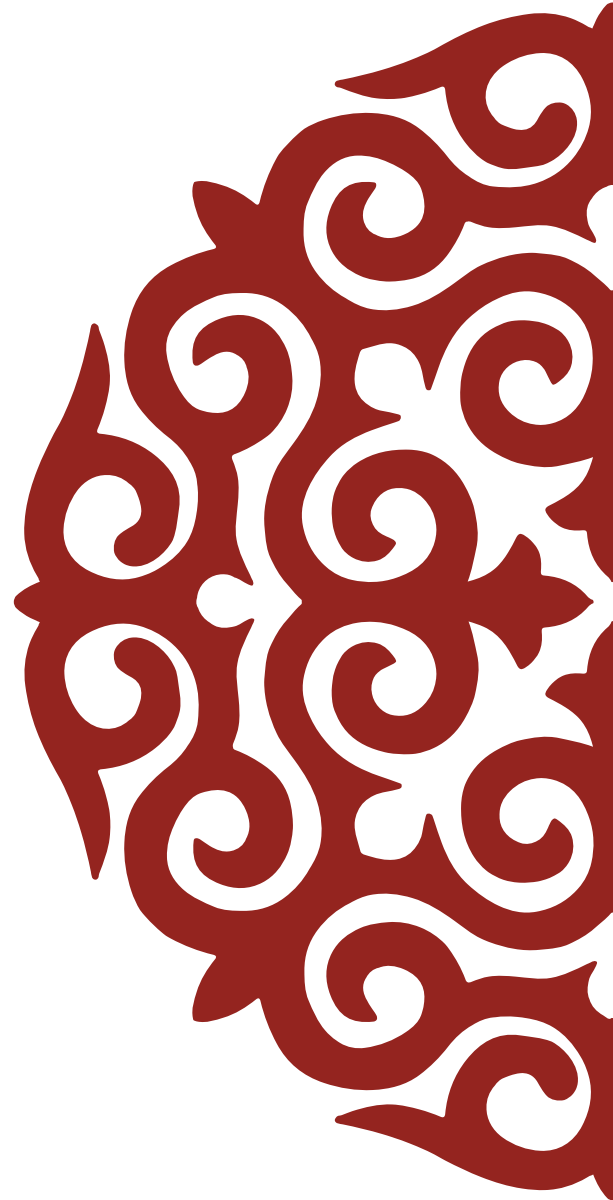


INVESTMENT PASSPORT OF THE REPUBLIC OF KHAKASSIA



CONTENTS

Transport Infrastructure.....	2
Natural Resource Potential.....	4
Competitive Advantages.....	6
Tourism Potential.....	7
Gross Regional Product.....	8
Industrial Production.....	9
Investment.....	10
Standard of Living.....	12
Human Capital Capacity.....	13
Investment Sites.....	14
Support Measures.....	19
Investment Proposals.....	22
Business Development Institutions.....	32





WELCOME ADDRESS BY THE HEAD OF THE REPUBLIC OF KHAKASSIA – CHAIRMAN OF THE GOVERNMENT OF THE REPUBLIC OF KHAKASSIA

Dear friends!

The Republic of Khakassia is distinguished not only by its beautiful and diverse nature, its exceptionally rich history and culture, but also by its significant socio-economic, investment, scientific and technological potential.

The region is home to large-scale industrial enterprises such as the Sayanogorsk Aluminum Smelter, “Sayana”, and the Sayano-Shushenskaya Hydropower Plant. Our region is witnessing development in the coal industry, ferrous metallurgy, and transport infrastructure. Khakassia extracts copper, iron, gold, molybdenum, marble, barite, bentonite, and other mineral resources.

The Government under my leadership places special emphasis on environmentally friendly industries, manufacturing sector enterprises, and the establishment of industrial parks and special economic zones. At the same time, we are systematically working to reduce the dependence on raw material extraction.

Our republic offers favourable conditions for investors, including tax incentives and preferential loans. We are interested in launching new enterprises and creating jobs.

The Government of Khakassia invites potential investors to engage in long-term cooperation and stands ready to provide comprehensive support on its part. We guarantee a favourable environment for successful, efficient, and sustainable business operations.



**HEAD OF THE REPUBLIC
OF KHAKASSIA – CHAIRMAN
OF THE GOVERNMENT
OF THE REPUBLIC
OF KHAKASSIA**

VALENTIN KONOVALOV



REPUBLIC OF KHAKASSIA



61.6
thousand km²
area



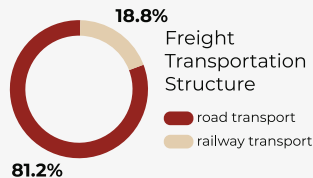
184.3
thousand people
city of Abakan



525.6
thousand people
population

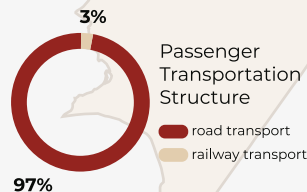
The transport system of the Republic of Khakassia carries

32.4 million tons of freight



The transport system of the Republic of Khakassia handles

16 million passengers



5,814.2 km

Total length of paved public roads of federal, regional, and local significance



666.9 km

Operational length of public railway lines

Moscow – Abakan (4,200 km)
✈ 5 h.
🚗 3 d. 3 h.
🚆 3 d. 9 h.

Saint-Petersburg – Abakan (4,778 km)
✈ 5 h. 15 min.
🚗 3 d. 15 h.

Sochi – Abakan (5,300 km)
✈ 5 h. 50 min.
🚗 4 d. 6 h.

Ekaterinburg – Abakan (2,590 km)
✈ 3 h. 20 min.
🚗 1 d. 18 h.
🚆 1 d. 16 h.

Norilsk – Abakan (2,380 km)
✈ 2 h. 50 min.

Biysk – Abakan (1,200 km)
🚗 16 h. 40 min.

Omsk – Abakan (1,630 km)
🚗 1 d. 5 h.
🚆 1 d. 40 min.

Barnaul – Abakan (1,140 km)
🚗 15 h. 34 min.
🚆 15 h. 26 min.

Novosibirsk – Abakan (1,000 km)
✈ 1 h. 20 min.
🚗 22 h. 40 min.
🚆 13 h. 30 min.

Novokuznetsk – Abakan (953 km)
🚗 8 h. 30 min.
🚆 12 h. 58 min.

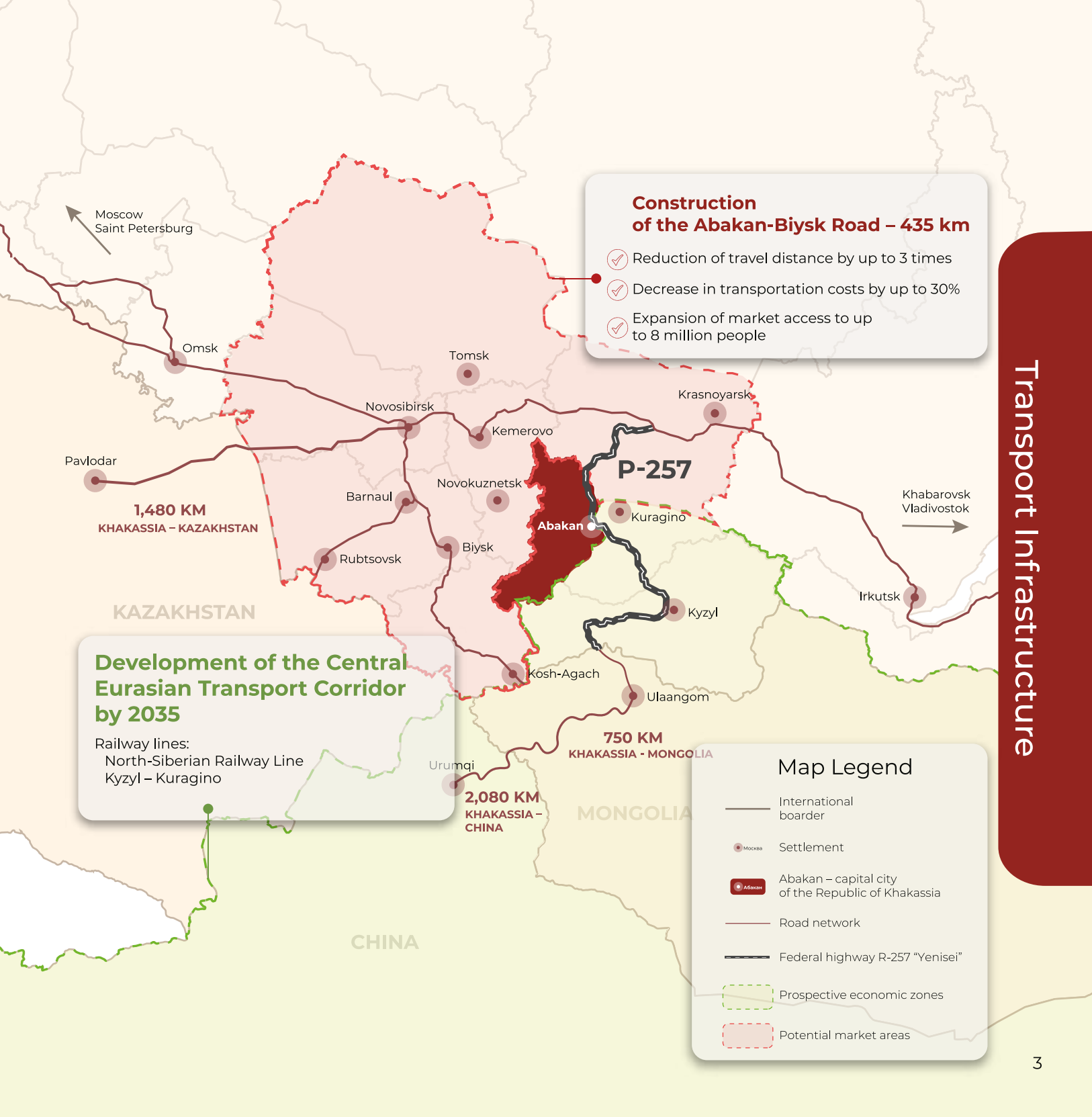
Irkutsk – Abakan (1,490 km)
🚗 1 d. 4 h.
🚆 20 h. 40 min.

Tomsk – Abakan (800 km)
🚗 11 h.

Kemerovo – Abakan (652 km)
🚗 9 h. 50 min.

Krasnoyarsk – Abakan (410 km)
✈ 1 h. 5 min.
🚗 11 h. 35 min.
🚆 7 h. 30 min.

Kyzyl – Abakan (390 km)
🚗 5 h. 10 min.



Construction of the Abakan-Biysk Road – 435 km

- ✓ Reduction of travel distance by up to 3 times
- ✓ Decrease in transportation costs by up to 30%
- ✓ Expansion of market access to up to 8 million people

Development of the Central Eurasian Transport Corridor by 2035

Railway lines:
 North-Siberian Railway Line
 Kyzyl – Kuragino

Map Legend

- International border
- Moscow
- Abakan
- Road network
- Federal highway R-257 “Yenisei”
- - - Prospective economic zones
- - - Potential market areas

1st place

in Russia by production volumes:



Bentonite clay



Molybdenum



Barite

4th place

in Russia by coal extraction

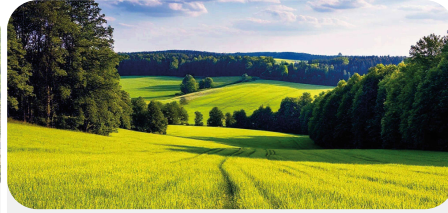




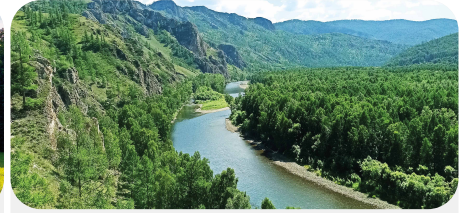
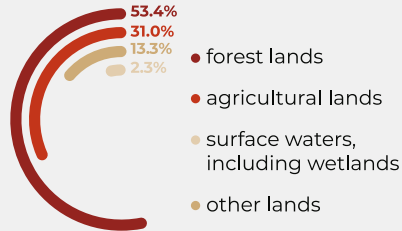


SURPLUS POWER INDUSTRY

Renewable energy sources – the Sayano-Shushenskaya Hydropower Plant, the largest in Russia, generating over 24.3 billion kWh annually, with 30% representing energy surplus capacity



LAND FUND



NATURAL RESOURCES

Unique mineral deposits, forest and water resources

EVENTS AND FESTIVALS

CHYL PAZY
Khakas New Year

TUN PAYRAM
Festival of First Milk

URTUN TOYI
Harvest Festival

CHIR CHAYAAN
International Eco-Ethnic Theatre and Puppet Festival



KHAKASSIA



Tourism Potential

Come as a tourist, stay as a partner



2.3 million people

Tourist flow in 2025



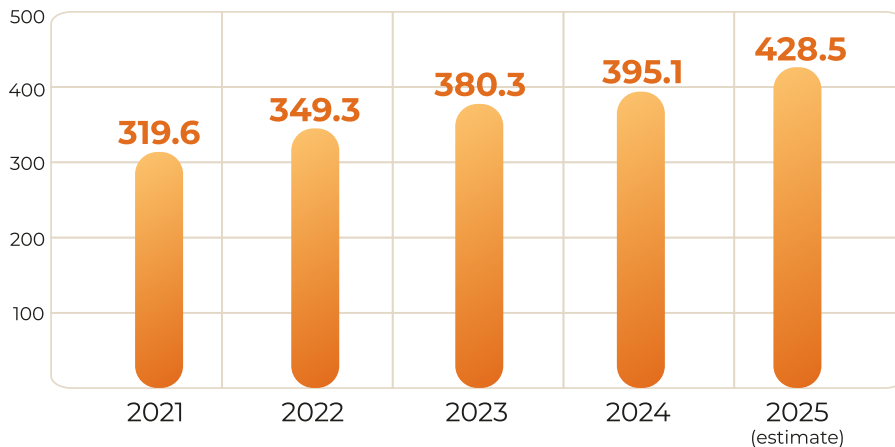
2.6 billion RUB

Volume of paid
tourism services
in 2025

GRP PER CAPITA

750.0
thousand
RUB

GROSS REGIONAL PRODUCT (GRP),
BILLION ROUBLES



STRUCTURE OF GROSS REGIONAL PRODUCT

(ESTIMATED BY THE MINISTRY OF ECONOMIC DEVELOPMENT OF THE REPUBLIC OF KHAKASSIA, 2025)

19.4%
Manufacturing sector

15.6%
Mining

11.6%
Electricity, gas and steam supply;
air conditioning

10.6%
Wholesale and retail trade;
repair of motor vehicles
and motorcycles

5.7%
Construction

6.8%
Real estate activities

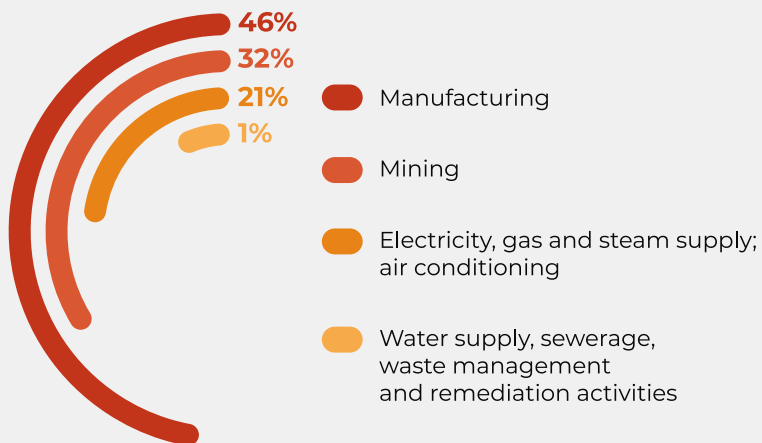
30.3% – other sectors



426.7 billion RUB

Industrial production volume

+2.7% as compared to 2024



48.9 billion RUB

Construction activities volume

+10.8% as compared to 2024

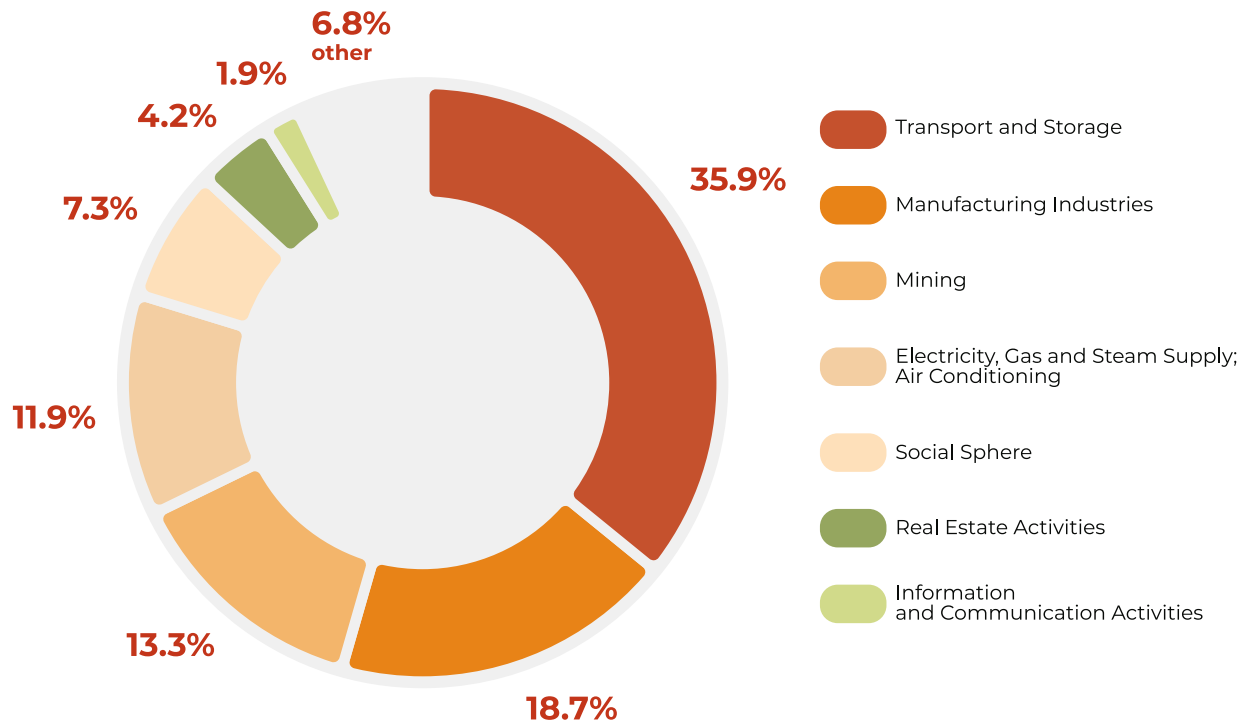
25.7 billion RUB

Agricultural production volume

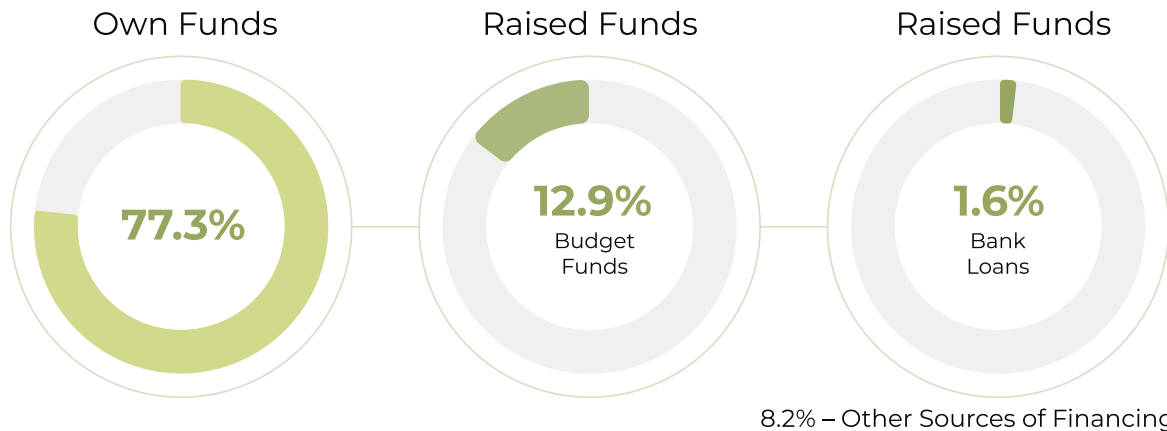
+3.7% as compared to 2024

STRUCTURE OF FIXED CAPITAL INVESTMENT BY ECONOMIC ACTIVITY IN 2025 (%)

Investment

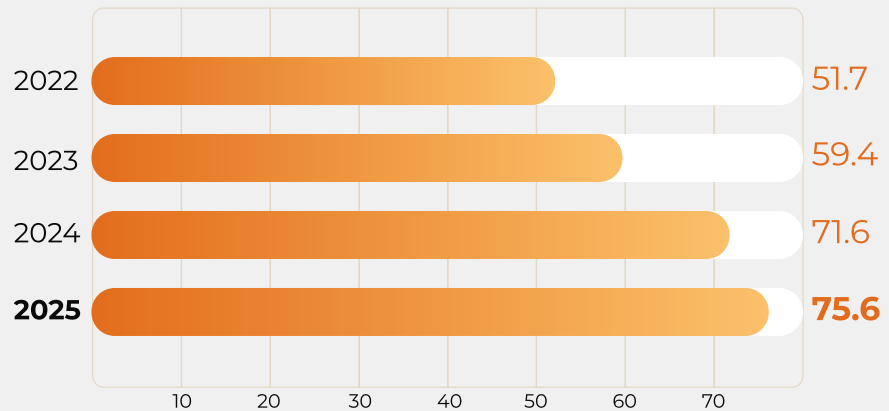


SOURCES OF FINANCING

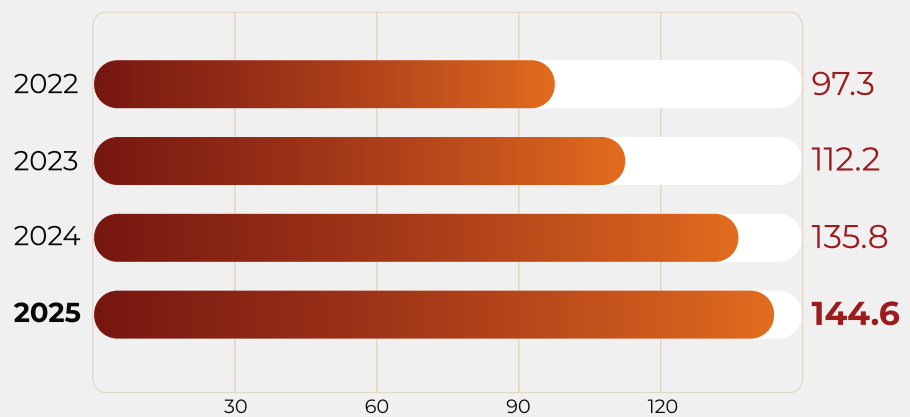




FIXED CAPITAL INVESTMENT, BILLION RUB



INVESTMENT PER CAPITA, THOUSAND RUB



80,227 RUB

average monthly salary
(2025)

+13.7% as compared to 2024

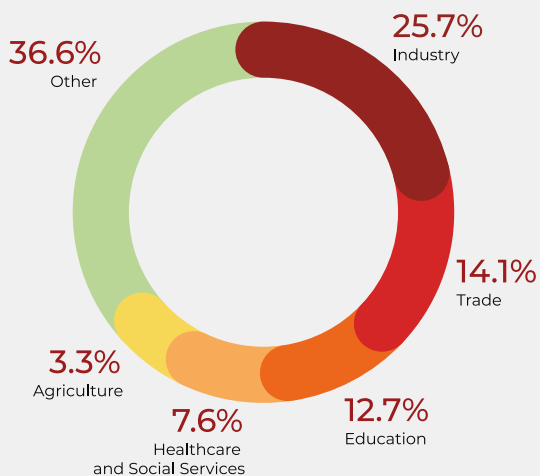
**263.5
thousand people**

employed population*

**267.2
thousand people**

labour force*

EMPLOYMENT STRUCTURE BY INDUSTRY

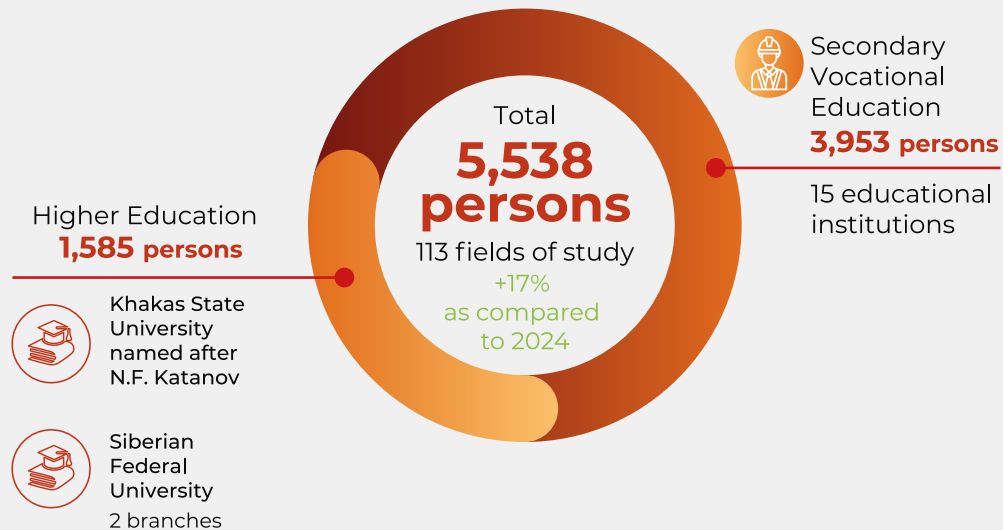


*based on the results of a sample labour force survey in 2025





Graduates of Higher Education and Secondary Vocational Education Institutions in 2025, Persons



PRIORITY EDUCATION PROGRAMS FOR SPECIALIST'S DEGREE

Higher education

Energy

Metallurgy

Information Technology

Construction

Agriculture

Secondary vocational education

Light Industry

Sports and Tourism

Mining

Repair of Machinery
and Equipment

Special Economic Zone of Industrial-Production Type “KHAKAS TECHNOLOGY VALLEY”

under development

Investment Sites



city of
Sayanogorsk and
Beysky District

Become a resident



2%

Federal corporate
income tax

0%

Land tax
(for the first 5 years)

0%

Regional corporate
income tax
(for the first 10 years)

0%

Corporate property tax
(for the first 10 years)

Transport Accessibility



Federal highway
R-257 “Yenisei”, 63 km



Nearest
railway line, 3 km



Abakan
International Airport, 80 km



City of Abakan, 74 km

Agro-Industrial Park “CHERNOGORSKY”



Investment Sites

Transport Accessibility



Federal highway
R-257 “Yenisei”, 2 km



Nearest
railway line, 5 km



Abakan
International Airport, 19 km



City of Abakan, 20 km

1.1 RUB/m²

Land lease rate

6 vacant land plots

with a total area of 18.5 ha



Electricity supply 7.9 MW



Water supply 206.5 m³/h



Wastewater discharge 206.5 m³/h



City of
Chernogorsk

Become a resident



Industrial Park "TASHEBA"

Investment Sites



Available space



city of Abakan

Become a resident



5,230 m²
industrial building

4,816 m²
administrative
and service building


 Electricity supply 2 MW


 Heat supply 7.98 Gcal/h

 Water supply 250 m³/d


 Wastewater discharge 50 m³/d

Transport Accessibility

 Federal highway R-257
"Yenisei", 3.5 km

 Nearest railway line,
railway access available

 Abakan
International Airport, 10 km

 City of Abakan,
within city limits

Advanced Development Area “ABAZA”



Investment Sites

Transport Accessibility



Federal highway R-257
“Yenisei”, 189 km



Railway loading
station “Abaza”



Abakan
International Airport, 192 km



City of Abakan, 187 km

0%

instead of 25%

Corporate income tax
(for the first 5 years)

**Grant
for residents:**

Up to 10 million RUB.
Minimum 20%
of own funds required



Town of Abaza

0%

instead of 2.2%

Corporate property tax
(for the first 5 years)

0%

instead of 1.5%

Land tax
(for the first 3 years)

Become a resident



Industrial park

“ISKOZH”

under development

Investment Sites



13.7 ha

Industrial park area

 Electricity supply 7.9 MW/h

 Heat supply 4.1 Gcal/h

 Water supply 50 m³/h

 Wastewater discharge 50 m³/h



City of Chernogorsk

Transport Accessibility



Federal highway
R-257 “Yenisei”,
1 km



Abakan
International
Airport, 13 km



Nearest railway
line, 10 km



City of Abakan,
13 km

Investment Project Support INVESTMENT DEVELOPMENT AGENCY UNDER THE DEVELOPMENT FUND OF THE REPUBLIC OF KHAKASSIA

The Investment Development Agency operates as a **“one-stop shop”** for investors on all matters related to project implementation



Expert support
of projects at all stages
of implementation



Tailored selection
of government support measures



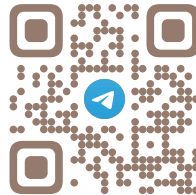
**Site selection
for project implementation**
up-to-date database
of available land plots



Negotiations on your behalf
interaction with government authorities
and utility companies



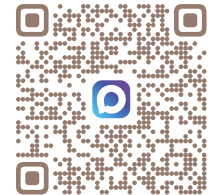
Turnkey business solutions
ready-made investment proposals
available at the portal invest19.ru



Official
Telegram channel
of the Agency



Official
VK community
of the Agency



Official
Max channel
of the Agency

Contacts



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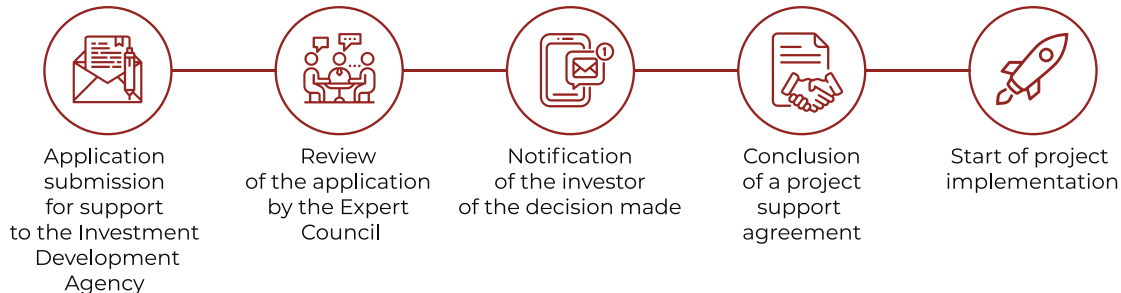


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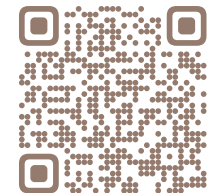


47A Krylov St., city of Abakan

Interaction pattern



Submit application



PRIORITY INVESTMENT PROJECT



For legal entities



Project value from 15 million RUB with investment within 3 years

up to 0%
corporate property tax incentive

- 1 Document review – 5 business days
- 2 Expert review and opinion – 40 business days
- 3 Review by the Investment Commission – 20 business days
- 4 Signing of the investment agreement – no more than 48 calendar days

REGIONAL INVESTMENT PROJECT



For legal entities

Minimum investment in the project:



50 million RUB with investment within 3 years



500 million RUB with investment within 5 years

up to 0%
corporate property tax incentive

up to 10%
corporate income tax incentive

- 1 Application processing – 3 business days
- 2 Inclusion in the register – 30 calendar days

LARGE-SCALE INVESTMENT PROJECT



For legal entities

Minimum investment in the project:



50 million RUB with the following exceptions by sector:
mining, transportation, and storage – 1 billion RUB
manufacturing, information and communications – 15 million RUB
tourism – 8 million RUB

Provision of a land plot for lease without a tendering procedure

1%
of the cadastral value annual lease cost

- 1 Application processing and preparation of the conclusion – 35 business days
- 2 Review by the interdepartmental commission – 10 business days
- 3 Preparation of a draft order granting the right to conclude a land lease agreement without a tendering procedure – 5 business days

COMPENSATION OF INFRASTRUCTURE COSTS





Subsidy for reimbursement of infrastructure development costs aimed at the implementation of new investment projects

- 1 Subsidy application processing – 20 business days
- 2 Agreement conclusion – 5 business days

-  modernization and/or reconstruction of infrastructure facilities
-  payment for design and survey work
-  preparation of design and estimate documentation for infrastructure facilities
-  technological connection to utility networks

INVESTMENT PROTECTION AND PROMOTION AGREEMENT (IPPA)

- 1 Processing of the application for concluding a regional IPPA – up to 60 business days
- 2 Notification of the decision – 3 business days
- 3 Signing of the agreement

-  Stabilization of the project's regulatory conditions (stabilization clause)
-  Reimbursement of infrastructure development costs (up to 100%)
-  Reimbursement of interest expenses on loans and borrowings (up to 100%)
-  Stabilization of the terms of certain agreements related to the project implementation (including those with natural monopolies)

REDUCED TAX RATES

- 1 **from 0% to 4%**
Simplified Taxation System – “Income”

- 2 **from 0% to 7.5%**
Simplified Taxation System – “Income minus Expenses”

Find out more about support measures



invest19.ru

Greenhouse Complexes in the Republic of Khakassia

Construction of industrial greenhouses with a total area of 2.5 ha and a production capacity of 965 tons of vegetables per year.

The project provides for the year-round vegetable farming and the equipping of greenhouses with ventilation, irrigation, and watering systems

Total investment 436.4 million RUB

NPV 150.5 million RUB

IRR 31.3%

Discounted payback period 6.6 years

Number of jobs 25 positions





Multimodal Agro-Logistics Complex “Gateway to Siberia” in the Republic of Khakassia

Creation of an agro-logistics complex with a total area of 27 thousand m² and a total storage capacity of over 66 thousand tons.

The project provides for processing of local agricultural products and the distribution of goods along key transport corridors of Siberia

Total investment 2,851.1 million RUB

NPV 1,141.8 million RUB

IRR 35.9%

Discounted payback period 6.7 years

Number of jobs 260 positions

High-Tech Production Facility for Aluminium Profiles

Creation of a production facility for aluminium products and components used in the construction industry, with an annual capacity of 10 thousand tons of aluminium profiles, 400 tons of thick-walled tubes, 7.5 million units of interior fittings, 10,000 m² of translucent structures, 600 thousand units of aluminium facade cassettes

Total investment 676.7 million RUB

NPV 2,721.2 million RUB

IRR 38.7%

Discounted payback period 7.8 years

Number of jobs 250 positions





Production of Woven Fabric and Cashmere Yarn

Manufacturing of products made from the premium Mongolian cashmere.

The planned production capacity is 28.8 thousand meters of fabric and 20 tons of yarn per year

Total investment 2,592.0 million RUB

NPV 1,853.8 million RUB

IRR 49.8%

Discounted payback period 4 years

Number of jobs 26 positions

Production of Cement-Bonded Particle Board “Ecoplita”

Creation of a full-cycle production complex with an annual capacity of 781 thousand m², enabling deep wood processing and disposal of waste from regional lumber factories to produce eco-friendly and durable construction materials

Total investment 321.1 million RUB

NPV 209.3 million RUB

IRR 35.3%

Discounted payback period 4.8 years

Number of jobs 72 positions





High-Tech Production of Plastic Pallets

Creation of a high-tech complex with a total area of 4 thousand m².

The project will ensure efficient processing of polymer raw materials, with an output of 600 thousand pallets per year

Total investment	593.6 million RUB
NPV	885.7 million RUB
IRR	45.7%
Discounted payback period	4 years
Number of jobs	31 positions

Trade Complex “Khakassia”

Creation of a multifunctional trade complex aimed at supporting local producers and promoting national products of the Republic of Khakassia, with a capacity of 3.5-4 thousand visitors per day

Total investment 1,586 million RUB

NPV 541 million RUB

IRR 32.4%

Discounted payback period 5.6 years

Number of jobs 63 positions





Tourist Complex “Welcome Priiskovoye”

Creation of the “Welcome Priiskovoye” tourist complex with a total area of 1.5 ha.

A resort with a 4-star apartment hotel and a park complex, with an accommodation capacity of up to 267 guests per day

Total investment 1,878.8 million RUB

NPV 968.2 million RUB

IRR 31.3%

Discounted payback period 5.2 years

Number of jobs 44 positions

Creation of the Lake Recreation Centre – Lake Belyo

Creation of the “Lake Recreation Centre”, the first year-round, modern, and comfortable tourist complex in Khakassia, with a total area of 30.2 ha, located in the main visitor arrival area of the largest and most popular lake in the region — Lake Belyo

Total investment	548.3 million RUB
NPV	469.4 million RUB
IRR	44.5%
Discounted payback period	5.3 years
Number of jobs	62 positions





Roadside Service Complex “Horizon”

Construction of a roadside service complex including a fuel station, a car wash, a tire service, and a parking area, as well as a cafe, restrooms, and laundry facilities.

The project capacity is up to 500 visitors per day

Total investment 36.1 million RUB

NPV 58.5 million RUB

IRR 46.1%

Discounted payback period 4.1 years

Number of jobs 8 positions



MINISTRY OF ECONOMIC
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OF KHAKASSIA

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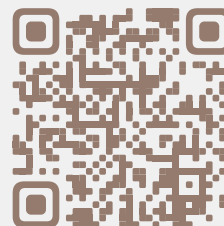


DEVELOPMENT FUND
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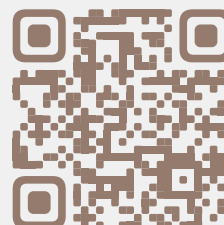


INVESTMENT
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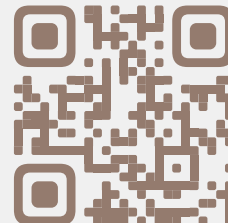
REPUBLICAN FUND –
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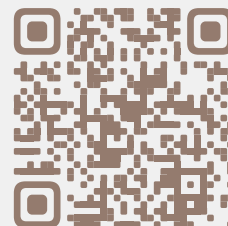
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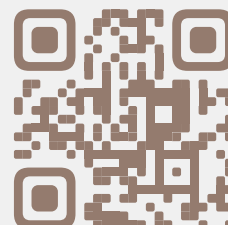
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MINISTRY OF ECONOMIC
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INVESTMENT
DEVELOPMENT AGENCY
under the Development Fund
of the Republic of Khakassia

